

BRAZILIAN EXPORTS OF HIDES AND SKINS

2017

SUMMARY

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1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS

DECEMBER 2017

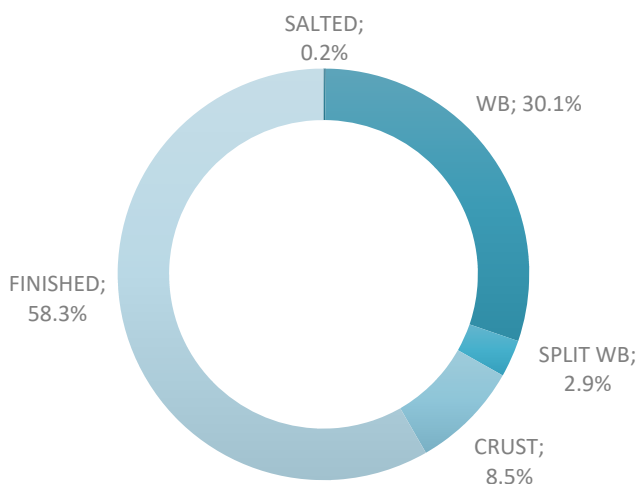
The Hides and Skins Exports released by SECEX (Foreign Trade Secretariat), for the month of December 2017, registered the amount of US\$ 153.1 million, down 15.4% compared to the same month last year, when total exports were US\$ 180.9 million, and higher 15.3% considering November, when amount was US\$ 132.7 million.

Considering exports in square meters, in November were shipped 16.2 million, 7.8% lower than December last year, when total was 17.6 million.

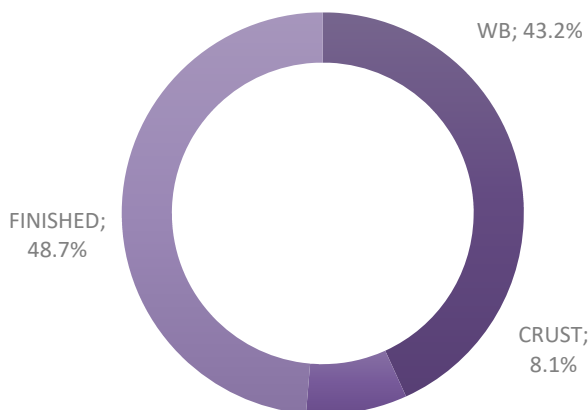
The year 2017 ended with a total of US\$ 1.9 billion, down 6.5% compared to 2016, but with a total of 202.3 million square meters, 4.3% above 2016.

The following is the profile of December 2017 exports:

FOB VALUE US\$



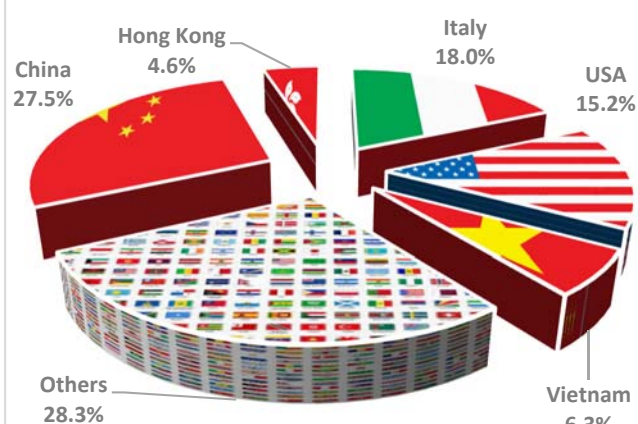
AREA sqm



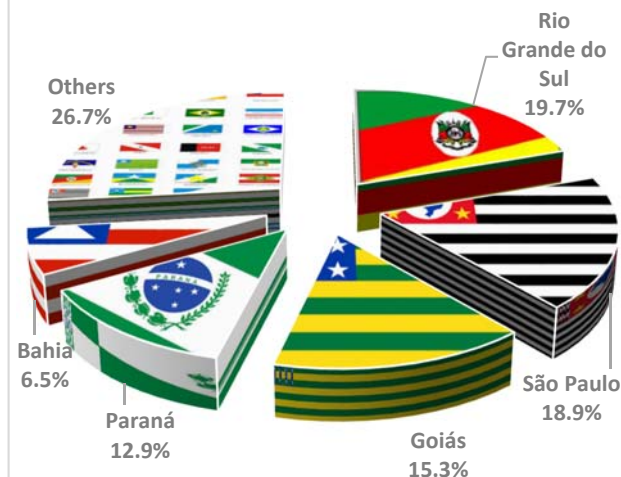
*Split WB: 3,129,547 sqm

Below destinations and origins of 2017:

Destinations - Countries % FOB Value FOB



Origins - States % FOB Value US\$

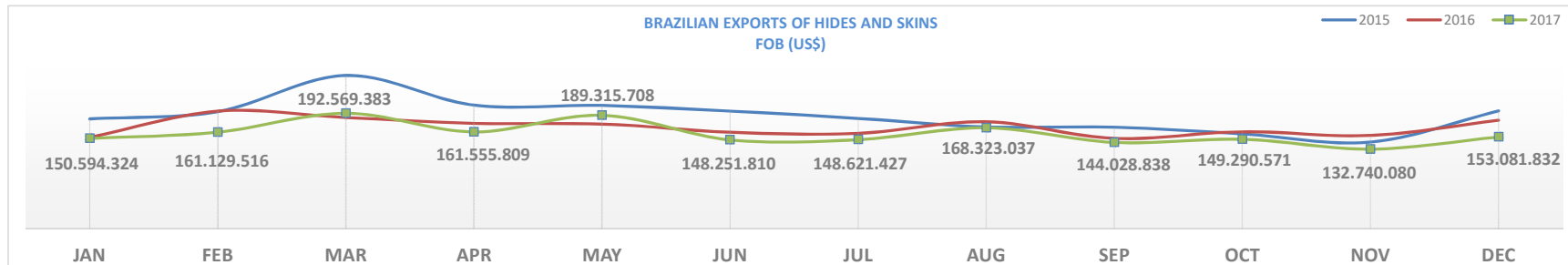
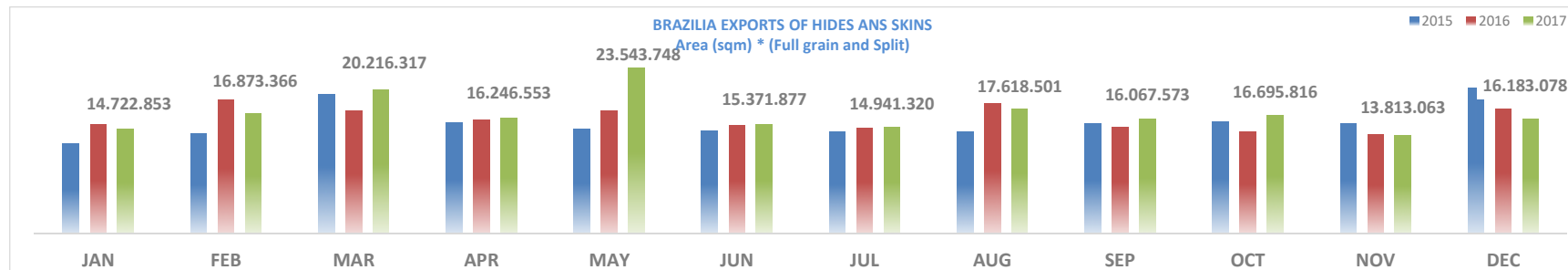


2 - BRAZILIAN EXPORTS OF HIDES AND SKINS

MONTH	FOB VALUE (US\$)			Δ (%)			AREA (sqm)			Δ (%)		
	2015	2016	2017	MONTH	2017/2016	2017/2015	2015	2016	2017	MONTH	2017/2016	2017/2015
JAN	183.245.063	152.457.576	150.594.324	-16,7%	-1,2%	-17,8%	12.719.072	15.373.904	14.722.853	-16,2%	-4,2%	15,8%
FEB	195.358.092	196.164.757	161.129.516	7,0%	-17,9%	-17,5%	14.118.327	18.864.153	16.873.366	14,6%	-10,6%	19,5%
MAR	255.658.489	185.618.974	192.569.383	19,5%	3,7%	-24,7%	19.565.827	17.249.649	20.216.317	19,8%	17,2%	3,3%
APR	206.183.285	175.733.288	161.555.809	-16,1%	-8,1%	-21,6%	15.629.476	16.000.691	16.246.553	-19,6%	1,5%	3,9%
MAY	205.760.895	174.671.852	189.315.708	17,2%	8,4%	-8,0%	14.668.758	17.259.084	23.543.748	44,9%	36,4%	60,5%
JUN	196.291.744	160.948.755	148.251.810	-21,7%	-7,9%	-24,5%	14.399.664	15.244.256	15.371.877	-34,7%	0,8%	6,8%
JUL	184.167.415	159.222.548	148.621.427	0,2%	-6,7%	-19,3%	14.258.546	14.864.642	14.941.320	-2,8%	0,5%	4,8%
AUG	169.860.490	178.477.074	168.323.037	13,3%	-5,7%	-0,9%	14.251.536	18.260.919	17.618.501	17,9%	-3,5%	23,6%
SEP	169.406.801	150.781.284	144.028.838	-14,4%	-4,5%	-15,0%	15.436.037	14.961.275	16.067.573	-8,8%	7,4%	4,1%
OCT	158.261.786	161.869.979	149.290.571	3,7%	-7,8%	-5,7%	15.817.062	14.287.484	16.695.816	3,9%	16,9%	5,6%
NOV	144.585.293	155.721.169	132.740.080	-11,1%	-14,8%	-8,2%	15.548.168	13.994.408	13.813.063	-17,3%	-1,3%	-11,2%
DEC	196.562.992	180.873.621	153.081.832	15,3%	-15,4%	-22,1%	20.497.380	17.559.225	16.183.078	17,2%	-7,8%	-21,0%
Total	2.265.342.345	2.032.540.877	1.899.502.335		-6,5%	-16,1%	186.909.853	193.919.690	202.294.065		4,3%	8,2%

Source: MDIC/SECEX - Prepared by: CICB

*Area including Full grain and Split



COUNTRIES	FOB VALUE (US\$)			Δ		AREA (sqm)*			Δ	
	2015	2016	2017	Share 17	2017/2016	2015	2016	2017	Share 17	2017/2016
1 China + Hong Kong	764.339.861	675.698.265	610.849.657	32,2%	-9,6%	62.270.220	65.586.179	68.010.324	33,6%	3,7%
China	621.428.969	571.693.600	523.021.164	27,9%	-8,5%	53.660.872	58.894.784	58.815.527	29,1%	-0,1%
2 Italy	355.931.516	308.465.747	342.389.776	18,0%	11,0%	29.784.205	32.742.331	42.337.179	20,9%	29,3%
3 United States	236.647.458	244.593.855	289.251.872	15,2%	18,3%	13.001.508	15.338.442	18.533.691	9,2%	20,8%
4 Vietnam	153.017.696	140.773.925	120.299.068	6,3%	-14,5%	28.214.966	26.344.020	27.708.520	13,7%	5,2%
5 Hungary	110.110.792	113.175.261	103.489.496	5,4%	-8,6%	5.879.478	7.061.293	6.469.207	3,2%	-9,4%
Hong Kong	142.910.892	104.004.665	87.928.493	4,6%	-15,0%	8.699.348	6.691.395	9.194.797	4,5%	17,4%
6 Thailand	77.377.200	75.972.887	61.795.718	3,3%	-18,7%	4.912.219	5.944.060	4.668.585	2,3%	-21,5%
7 Germany	76.776.241	50.043.106	50.147.018	2,6%	0,2%	4.218.222	3.226.295	3.396.518	1,7%	5,3%
8 Mexico	96.198.783	89.279.669	45.102.508	2,4%	-49,5%	5.268.067	5.962.056	2.830.562	1,4%	-52,5%
9 South Korea	67.711.369	63.059.964	42.359.481	2,2%	-32,8%	4.919.065	4.688.395	3.414.668	1,7%	-27,2%
10 Indonesia	20.586.256	26.688.678	29.376.093	1,5%	10,1%	1.511.100	2.106.418	2.298.497	1,1%	9,1%
11 Taiwan	43.255.008	28.057.160	27.473.771	1,4%	-2,1%	6.724.842	4.895.828	6.456.318	3,2%	31,9%
12 Norway	19.070.107	15.886.387	16.944.432	0,9%	6,7%	876.204	844.344	904.873	0,4%	7,2%
13 Uruguay	27.913.444	24.592.586	15.515.908	0,8%	-36,9%	1.799.985	1.743.686	1.012.209	0,5%	-42,0%
14 South Africa	8.284.912	10.903.284	15.439.816	0,8%	41,6%	515.222	1.004.216	1.344.538	0,7%	33,9%
15 India	25.216.096	18.513.351	14.521.405	0,8%	-21,6%	3.152.238	3.236.910	2.328.415	1,2%	-28,1%
16 Netherlands	16.638.686	22.396.984	13.793.720	0,7%	-38,4%	1.154.389	1.670.817	1.069.735	0,5%	-36,0%
17 Portugal	18.005.559	13.667.314	10.240.421	0,5%	-25,1%	1.578.335	1.314.886	1.040.371	0,5%	-20,9%
18 Dominican Republic	20.000.270	10.799.413	8.461.098	0,4%	-21,7%	1.212.693	780.503	610.050	0,3%	-21,8%
19 Malaysia	11.218.730	8.499.352	8.191.548	0,4%	-3,6%	610.383	528.798	510.558	0,3%	-3,4%
20 Canada	10.055.545	8.053.470	6.751.264	0,4%	-16,2%	482.656	856.877	369.640	0,2%	-56,9%
21 Tunisia	0	2.373.965	6.207.795	0,3%	161,5%	0	134.677	331.728	0,2%	146,3%
22 Japan	28.130.999	13.875.139	5.287.905	0,3%	-61,9%	2.124.023	1.279.530	556.118	0,3%	-65,5%
23 Paraguay	4.404.240	3.289.933	5.154.718	0,3%	56,7%	484.710	395.176	678.245	0,3%	71,8%
24 Spain	9.475.000	7.859.492	4.777.810	0,3%	-39,3%	1.129.960	1.800.883	1.457.608	0,7%	-19,1%
25 Australia	11.814.711	7.216.123	4.618.299	0,2%	-36,0%	580.196	409.822	261.565	0,1%	-36,2%
26 Argentina	4.843.613	5.560.981	3.987.703	0,2%	-28,3%	453.705	486.857	256.839	0,1%	-47,2%
27 United Kingdom	9.219.582	6.807.602	3.969.138	0,2%	-41,7%	574.279	435.644	457.162	0,2%	4,9%
28 Poland	5.097.221	3.828.429	3.859.118	0,2%	0,8%	344.720	294.618	361.658	0,2%	22,8%
29 Turkey	3.229.803	2.032.534	3.826.237	0,2%	88,2%	395.615	296.545	564.270	0,3%	90,3%
30 Chile	3.212.183	3.874.674	3.412.963	0,2%	-11,9%	277.945	369.561	329.718	0,2%	-10,8%
31 Slovakia	0	1.121.313	2.522.970	0,1%	125,0%	0	57.433	121.205	0,1%	111,0%
32 Denmark	1.047.576	2.935.539	2.360.883	0,1%	-19,6%	54.670	182.784	140.442	0,1%	-23,2%
33 Cambodia	1.219.204	2.212.692	2.162.683	0,1%	-2,3%	96.180	442.081	472.694	0,2%	6,9%
34 Slovenia	1.866.793	1.263.189	1.995.121	0,1%	57,9%	119.796	84.541	149.398	0,1%	76,7%
35 France	4.605.382	2.855.273	1.738.511	0,1%	-39,1%	175.880	142.569	123.695	0,1%	-13,2%
36 Philippines	1.821.564	2.935.661	1.735.504	0,1%	-40,9%	74.476	130.417	96.623	0,0%	-25,9%
37 Lithuania	1.588.136	1.506.087	1.634.252	0,1%	8,5%	86.085	86.858	96.567	0,0%	11,2%
38 Sri Lanka	1.301.262	876.360	1.588.277	0,1%	81,2%	77.834	61.873	83.615	0,0%	35,1%
39 Peru	1.539.410	1.146.184	1.249.805	0,1%	9,0%	154.167	48.375	46.970	0,0%	-2,9%
40 Belgium	936.516	370.800	880.468	0,0%	137,5%	48.525	21.411	50.076	0,0%	133,9%
41 Nicaragua	1.772.730	2.438.850	749.884	0,0%	-49,3%	70.187	112.753	35.581	0,0%	-68,4%
42 Colombia	2.242.771	2.570.323	733.899	0,0%	-71,8%	190.913	301.999	101.236	0,0%	-66,5%
43 Latvia	0	1.393.659	497.175	0,0%	-64,3%	0	90.705	30.755	0,0%	-66,1%
44 Estonia	165.029	1.422	390.554	0,0%	2786,3%	10.289	158	42.862	0,0%	2702,8%
45 Bangladesh	394.760	431.793	331.240	0,0%	-23,3%	760.696	79.248	28.471	0,0%	-64,1%
46 Israel	184.712	237.355	287.246	0,0%	21,0%	9.863	6.266	8.808	0,0%	40,6%
47 Romania	6.863	5.979	182.274	0,0%	2948,6%	407	494	8.274	0,0%	1574,9%
48 Austria	45.926	69.535	108.447	0,0%	56,0%	1.830	3.630	4.690	0,0%	29,2%
49 Ecuador	205.287	25.114	103.258	0,0%	311,2%	10.449	1.530	9.172	0,0%	499,5%
50 Guatemala	0	72.337	100.194	0,0%	38,5%	0	2.850	6.616	0,0%	132,1%
51 Benin	0	0	90.697	0,0%	-	0	0	8.517	0,0%	-
52 Finland	89.618	85.779	83.440	0,0%	-2,7%	5.539	6.011	5.832	0,0%	-3,0%
53 Croatia	1.279.574	83.012	77.916	0,0%	-6,1%	107.020	9.360	10.840	0,0%	15,8%
54 Russia	276.161	199.430	73.716	0,0%	-63,0%	10.151	12.106	4.846	0,0%	-60,0%
55 Sweden	140.013	20.418	62.869	0,0%	207,9%	10.109	3.032	3.977	0,0%	31,2%
56 Costa Rica	0	7.885	43.755	0,0%	454,9%	0	324	1.887	0,0%	482,4%
57 Mongolia	285.306	118.160	39.582	0,0%	-66,5%	42.993	16.000	1.606	0,0%	-90,0%
58 Greece	196.992	0	34.449	0,0%	-	14.336	0	9.513	0,0%	-
59 Bosnia and Herzegovina	112.974	0	26.695	0,0%	-	8.799	0	2.357	0,0%	-
60 Singapore	83.941	203.786	23.512	0,0%	-88,9%	4.807	17.809	582	0,0%	-96,7%
61 Bolivia	1.754	969	18.211	0,0%	1779,4%	11.978	8.066	9.035	0,0%	12,0%
62 Venezuela	394.137	13.573	17.491	0,0%	28,3%	12.971	689	941	0,0%	36,6%
63 New Zealand	4.966	9.138	13.257	0,0%	65,1%	253	598	705	0,0%	17,9%
64 Czech Republic	248.764	92.162	11.544	0,0%	-87,5%	16.421	7.974	361	0,0%	-95,5%
65 Kenya	0	0	8.481	0,0%	-	0	0	4.900	0,0%	-
66 Morocco	6.598	21.808	7.933	0,0%	-63,6%	1.707	921	279	0,0%	-69,7%
67 Haiti	8.625	0	4.753	0,0%	-	247	0	179	0,0%	-
68 Ethiopia	5.592	3.437	4.661	0,0%	35,6%	213	152	178	0,0%	17,1%
69 Grenada	0	2.305	4.604	0,0%	99,7%	0	97	186	0,0%	91,8%
70 Barbados	9.268	0	1.852	0,0%	-	437	0	84	0,0%	-
71 El Salvador	25.840	422	1.709	0,0%	305,0%	1.566	16	61	0,0%	281,3%
72 United Arab Emirates	106.621	0	1.342	0,0%	-	5.996	0	24	0,0%	-
73 Serbia	0	0	947	0,0%	-	0	0	42	0,0%	-
74 Switzerland	3.154	465	513	0,0%	10,3%	112	20	14	0,0%	-30,0%
75 Puerto Rico	0	0	3	0,0%	-	0	0	0	0,0%	-
76 Panama	0	2	0	0,0%	-	0	0	0	0,0%	-
77 Albania	0	154.592	0	0,0%	-100,0%	0	6.602	0	0,0%	-100,0%
78 Saudi Arabia	2.500	0	0	0,0%	-	10	0	0	0,0%	-
79 Bahrain	3.807	0	0	0,0%	-	129	0	0	0,0%	-
80 Belarus	3.778	0	0	0,0%	-	273	0	0	0,0%	-
81 Botswana	0	1.641	0	0,0%	-100,0%	0	72	0	0,0%	-100,0%
82 North Korea	200.901	257.142	0	0,0%	-100,0%	11.740	18.135	0	0,0%	-100,0%
83 Kuwait	774	0	0	0,0%	-	24	0	0	0,0%	-
84 Dominica	0	41.826	0	0,0%	-100,0%	0	4.620	0	0,0%	-100,0%
85 Egypt	2.560.655	15.916	0	0,0%	-100,0%	152.155	1.676	0	0,0%	-100,0%
86 Ireland	229.651	0	0	0,0%	-	17.046	0	0	0,0%	-
87 Iceland	0	67.380	0	0,0%	-100,0%	0	5.700	0	0,0%	-100,0%
88 Lebanon	8.451	118.676	0	0,0%	-100,0%	738	26.345	0	0,0%	-100,0%
89 Macau	0	74	0	0,0%	-100,0%	0	0	0	0,0%	-
90 Nigeria	0	58.836	0	0,0%	-100,0%	0	9.841	0	0,0%	-100,0%
91 Paquistan	317.987	139.144	0	0,0%	-100,0%	78.418	82.081	0	0,0%	-100,0%
92 Ukraine	6.137	0	0	0,0%	-	268	0	0	0,0%	-
93 British Virgin Islands	0	513.906	0	0,0%	-100,0%	0	43.801	0	0,0%	-100,0%
Total	2.265.342.345	2.032.540.877	1.899.502.335		-6,5%	186.909.853	193.919.690	202.294.065		4,3%

Source: MDIC/SECEX - Prepared by: CICB

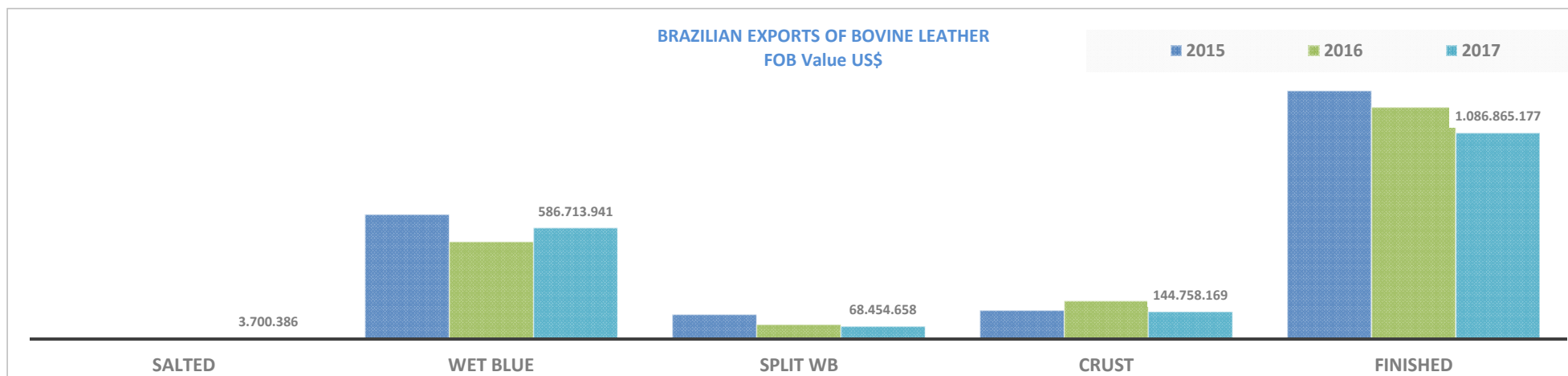
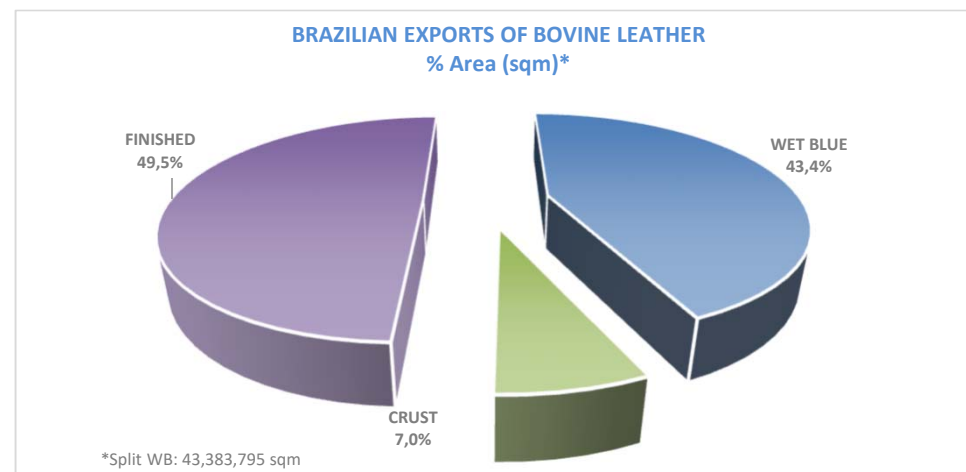
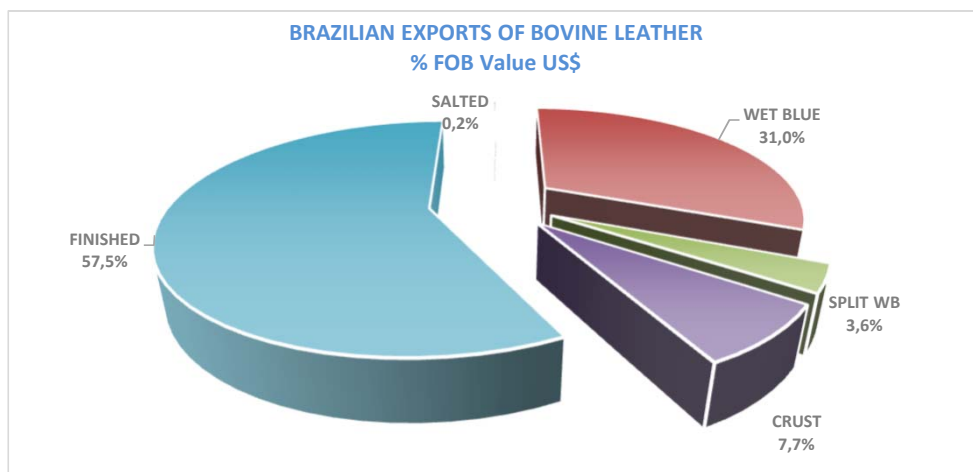
*Area Including Full grain and Split

4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

TYPE OF LEATHER	FOB VALUE (US\$)			Δ		AREA (sqm)*			Δ	
	2015	2016	2017	2017/2016	2017/2015	2015	2016	2017	2017/2016	2017/2015
SALTED	7.302.567	4.698.663	3.700.386	-21,2%	-49,3%	-	-	-	-	-
WET BLUE	657.993.520	514.149.717	586.713.941	14,1%	-10,8%	51.358.722	50.500.165	68.865.868	36,4%	34,1%
SPLIT WB	130.797.195	78.092.517	68.454.658	-12,3%	-47,7%	-	-	-	-	-
CRUST	152.181.812	202.104.245	144.758.169	-28,4%	-4,9%	10.766.935	16.612.435	11.132.868	-33,0%	3,4%
FINISHED	1.309.341.907	1.222.981.202	1.086.865.177	-11,1%	-17,0%	78.913.326	85.751.509	78.520.162	-8,4%	-0,5%
Total	2.257.617.001	2.022.026.344	1.890.492.331	-6,5%	-16,3%	141.038.983	152.864.109	158.518.898	3,7%	12,4%

Source: MDIC/SECEX - Prepared by: CICB

*Only full grain



5 - BRAZILIAN EXPORTS OF HIDES AND SKINS BY STATE

	FOB VALUE (US\$)			Share 2017	Δ		
	2015	2016	2017		2017/2016	2017/2015	
1	RIO GRANDE DO SUL	492.906.486	428.974.565	373.474.880	19,7%	-12,9%	-24,2%
2	SÃO PAULO	491.149.487	424.375.275	359.259.827	18,9%	-15,3%	-26,9%
3	GOIAS	325.103.843	305.323.019	290.685.679	15,3%	-4,8%	-10,6%
4	PARANA	192.158.462	188.610.729	245.135.236	12,9%	30,0%	27,6%
5	BAHIA	121.054.717	104.739.861	123.727.916	6,5%	18,1%	2,2%
6	CEARA	161.373.473	145.288.397	122.371.569	6,4%	-15,8%	-24,2%
7	MATO GROSSO DO SUL	121.899.536	106.406.478	98.476.700	5,2%	-7,5%	-19,2%
8	SANTA CATARINA	77.683.444	85.548.668	93.693.299	4,9%	9,5%	20,6%
9	MINAS GERAIS	106.440.879	96.832.902	69.966.998	3,7%	-27,7%	-34,3%
10	PARA	70.225.477	48.416.939	53.284.518	2,8%	10,1%	-24,1%
11	MATO GROSSO	74.372.022	66.683.159	46.211.010	2,4%	-30,7%	-37,9%
12	TOCANTINS	13.459.068	20.639.777	10.782.807	0,6%	-47,8%	-19,9%
13	MARANHAO	3.640.335	4.043.858	3.380.270	0,2%	-16,4%	-7,1%
14	PERNAMBUCO	4.165.286	2.451.503	2.831.609	0,1%	15,5%	-32,0%
15	RIO DE JANEIRO	2.265.307	1.992.241	2.060.454	0,1%	3,4%	-9,0%
16	PIAUI	744.514	599.072	1.901.361	0,1%	217,4%	155,4%
17	SERGIPE	302.109	756.075	1.612.395	0,1%	113,3%	433,7%
18	AMAPA	705.013	741.022	535.590	0,0%	-27,7%	-24,0%
19	ESPIRITO SANTO	5.366.326	19.391	61.380	0,0%	216,5%	-98,9%
20	BOARD CONSUMPTION	0	82.910	48.837	0,0%	-41,1%	-
21	RIO GRANDE DO NORTE	322.493	9.863	0	0,0%	-100,0%	-100,0%
22	NATIONALIZED MERCHANDISE*	4.068	5.173	0	0,0%	-100,0%	-100,0%
Total		2.265.342.345	2.032.540.877	1.899.502.335	100,0%	-6,5%	-16,1%

Source: MDIC/SECEX - Prepared by: CICB

*Reexport of imported merchandise

