

BRAZILIAN EXPORTS OF HIDES AND SKINS

JULY 2017

SUMMARY

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1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS

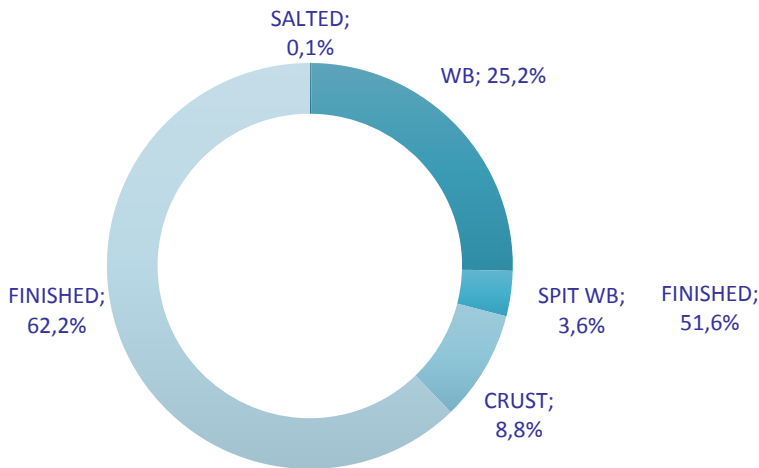
JULY 2017

The Hides and Skins Exports released by SECEX (Foreign Trade Secretariat), for the month of July 2017, registered the amount of US\$ 149.2 million, down 6.3% compared to the same month last year, when total exports were US\$ 159.2 million. Considering June, it was higher 0.6%, when amount was US\$ 148.3 million.

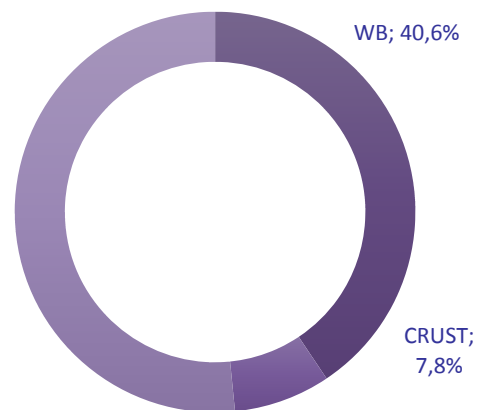
Concerning the exports in square meters, in July were shipped 15.0 million, 0.9% higher than July last year, when total was 14.9 million.

The following is the profile of July 2017 exports:

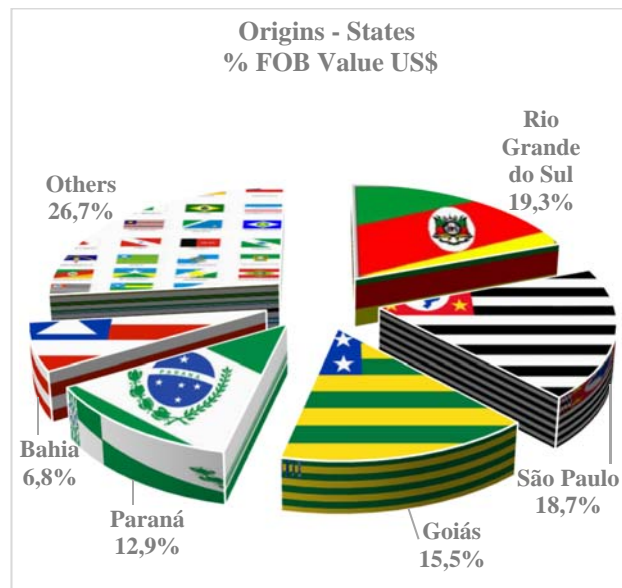
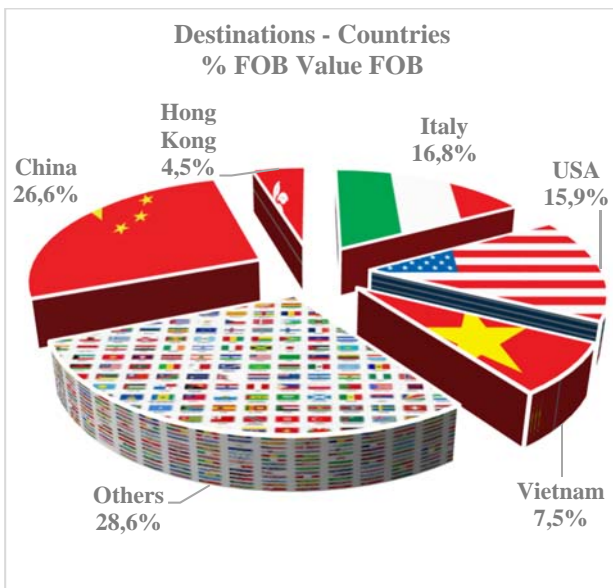
FOB VALUE US\$



AREA sqm



Below destinations and origins of first seven months of 2017:

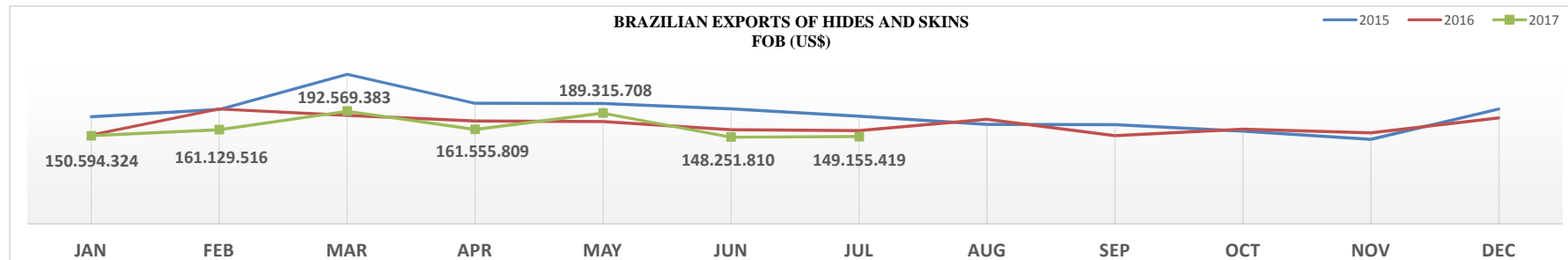
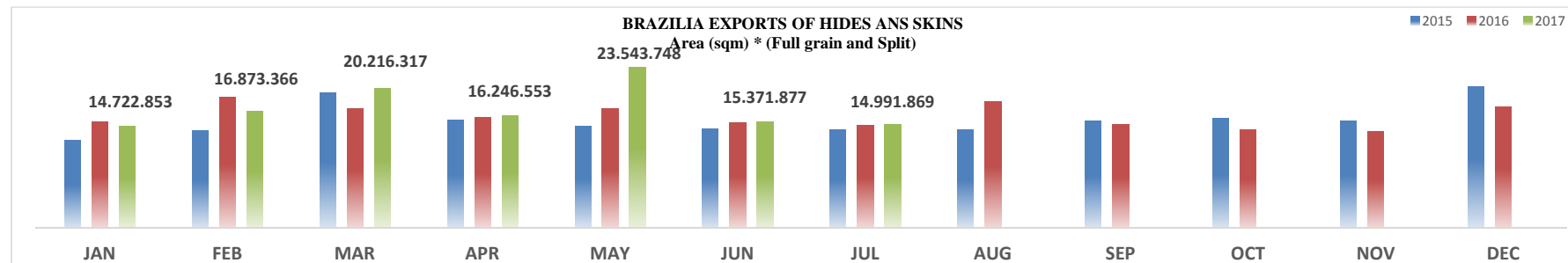
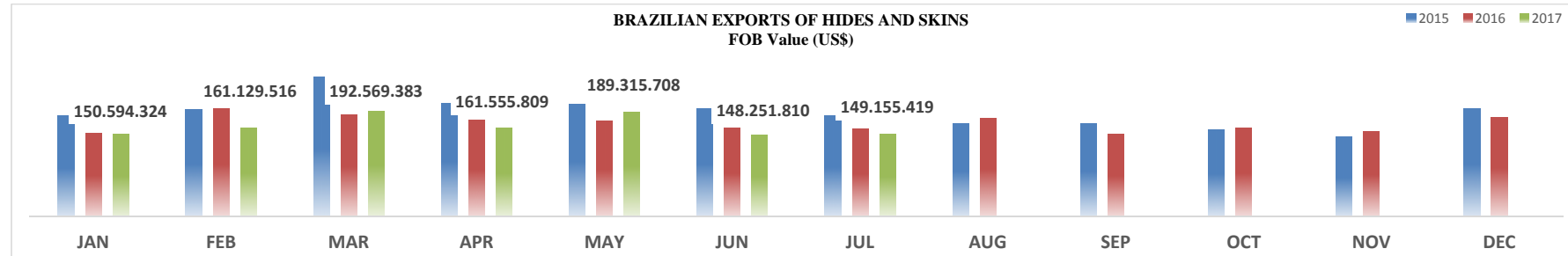


2 - BRAZILIAN EXPORTS OF HIDES AND SKINS

MONTH	FOB VALUE (US\$)			Δ (%)			AREA (sqm)			Δ (%)		
	2015	2016	2017	MONTH	2017/2016	2017/2015	2015	2016	2017	MONTH	2017/2016	2017/2015
JAN	183.245.063	152.457.576	150.594.324	-16,7%	-1,2%	-17,8%	12.719.072	15.373.904	14.722.853	-16,2%	-4,2%	15,8%
FEB	195.358.092	196.164.757	161.129.516	7,0%	-17,9%	-17,5%	14.118.327	18.864.153	16.873.366	14,6%	-10,6%	19,5%
MAR	255.658.489	185.618.974	192.569.383	19,5%	3,7%	-24,7%	19.565.827	17.249.649	20.216.317	19,8%	17,2%	3,3%
APR	206.183.285	175.733.288	161.555.809	-16,1%	-8,1%	-21,6%	15.629.476	16.000.691	16.246.553	-19,6%	1,5%	3,9%
MAY	205.760.895	174.671.852	189.315.708	17,2%	8,4%	-8,0%	14.668.758	17.259.084	23.543.748	44,9%	36,4%	60,5%
JUN	196.291.744	160.948.755	148.251.810	-21,7%	-7,9%	-24,5%	14.399.664	15.244.256	15.371.877	-34,7%	0,8%	6,8%
JUL	184.167.415	159.222.548	149.155.419	0,6%	-6,3%	-19,0%	14.258.546	14.864.642	14.991.869	-2,5%	0,9%	5,1%
AUG	169.860.490	178.477.074					14.251.536	18.260.919				
SEP	169.406.801	150.781.284					15.436.037	14.961.275				
OCT	158.261.786	161.869.979					15.817.062	14.287.484				
NOV	144.585.293	155.721.169					15.548.168	13.994.408				
DEC	196.562.992	180.873.621					20.497.380	17.559.225				
Total	2.265.342.345	2.032.540.877	1.152.571.969		-4,3%	-19,2%	186.909.853	193.919.690	121.966.583		6,2%	15,8%

Source: MDIC/SECEX - Prepared by: CICB

*Area including Full grain and Split



3 - DESTINATION OF BRAZILIAN EXPORTS OF HIDES AND SKINS

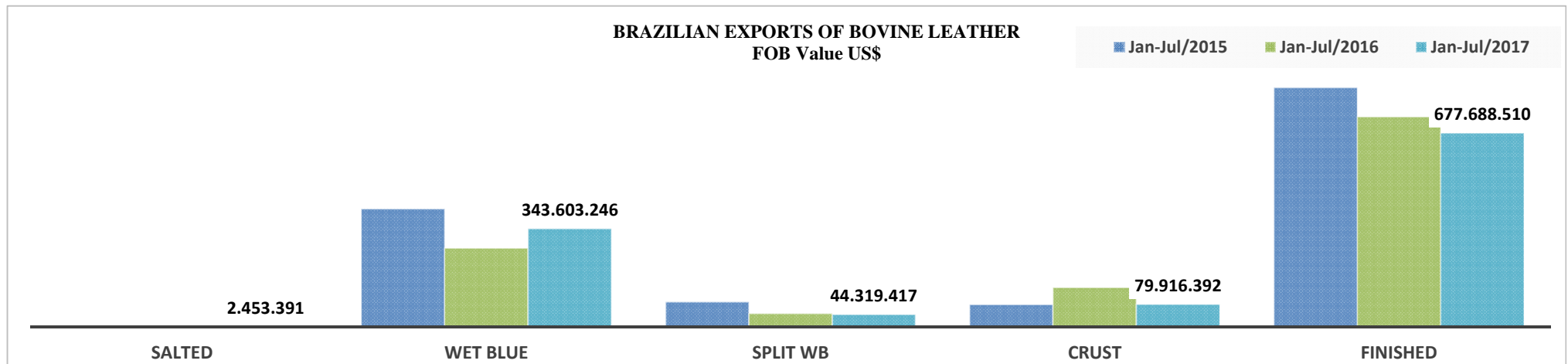
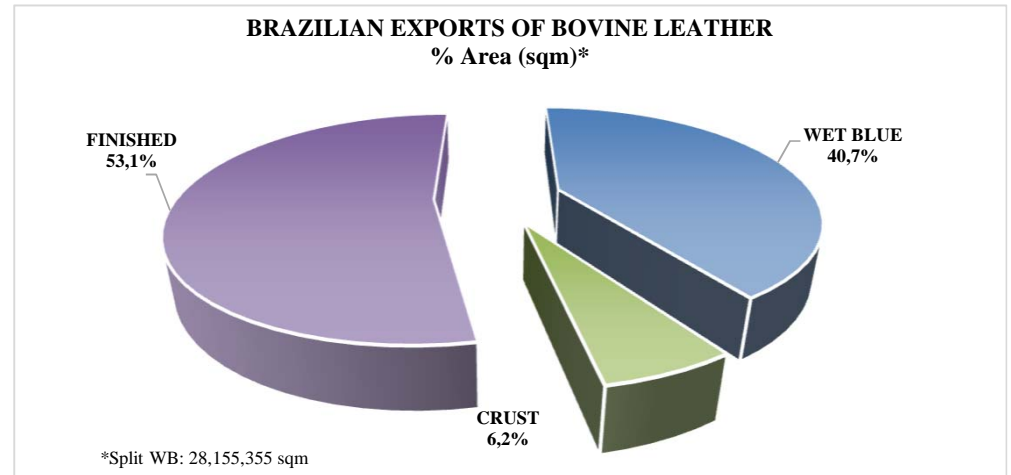
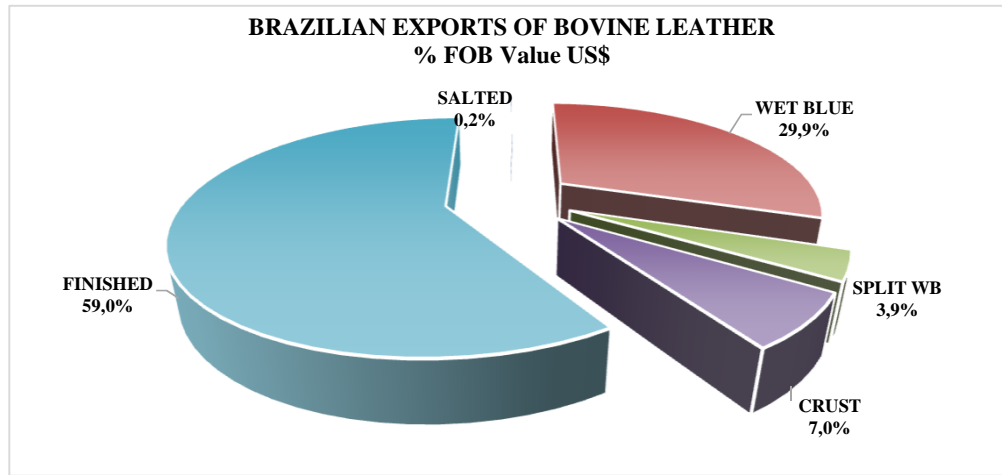
COUNTRIES	FOB VALUE (US\$)			Δ		AREA (sqm)*			Δ	
	Jan-Jul/2015	Jan-Jul/2016	Jan-Jul/2017	Share 17	2017/2016	Jan-Jul/2015	Jan-Jul/2016	Jan-Jul/2017	Share 17	2017/2016
1 China + Hong Kong	496.414.860	395.778.763	358.874.794	31,1%	-9,3%	35.486.619	39.721.894	40.638.697	33,3%	2,3%
China	401.277.678	329.105.646	306.880.798	26,6%	-6,8%	30.078.153	35.384.987	33.744.348	27,7%	-4,6%
2 Italy	213.465.657	171.992.054	193.834.250	16,8%	12,7%	15.504.918	17.709.801	22.601.530	18,5%	27,6%
3 United States	154.883.940	140.724.729	183.089.628	15,9%	30,1%	8.021.757	8.961.603	11.491.993	9,4%	28,2%
4 Vietnam	96.549.939	78.424.115	86.647.272	7,5%	10,5%	16.019.930	14.880.907	19.977.399	16,4%	34,2%
5 Hungary	73.524.205	69.819.330	66.001.787	5,7%	-5,5%	3.732.665	4.397.225	4.089.160	3,4%	-7,0%
Hong Kong	95.137.182	66.673.117	51.993.996	4,3%	-22,0%	5.408.466	4.336.907	6.894.349	5,7%	59,0%
6 Thailand	43.405.632	44.482.039	38.979.756	3,4%	-12,4%	2.326.237	3.609.233	2.884.260	2,4%	-20,1%
7 Germany	51.990.085	27.838.996	32.054.348	2,8%	15,1%	2.732.242	1.759.838	2.207.861	1,8%	25,5%
8 South Korea	38.947.081	42.368.432	31.053.710	2,7%	-26,7%	2.850.271	3.159.475	2.541.840	2,1%	-19,5%
9 Mexico	57.522.924	58.985.878	23.686.041	2,1%	-59,8%	2.951.041	3.899.549	1.368.904	1,1%	-64,9%
10 Indonesia	15.211.981	17.145.190	21.083.757	1,8%	23,0%	1.045.582	1.402.134	1.645.901	1,3%	17,4%
11 Taiwan	29.962.049	16.571.274	14.901.369	1,3%	-10,1%	4.354.071	3.064.146	3.402.541	2,8%	11,0%
12 South Africa	5.398.205	7.333.748	10.712.333	0,9%	46,1%	309.761	588.361	914.341	0,7%	55,4%
13 Norway	12.611.692	10.675.168	10.590.390	0,9%	-1,6%	557.392	567.924	551.732	0,5%	-2,9%
14 Uruguay	14.184.007	15.880.706	9.227.798	0,8%	-41,9%	855.828	1.127.415	595.261	0,5%	-47,2%
15 Netherlands	9.014.826	14.406.356	9.184.925	0,8%	-36,2%	603.030	1.075.392	681.891	0,6%	-36,6%
16 India	12.021.895	12.809.939	8.336.490	0,7%	-34,9%	937.973	1.750.335	1.217.014	1,0%	-30,5%
17 Portugal	10.965.417	8.149.895	5.734.500	0,5%	-29,6%	830.148	777.905	589.706	0,5%	-24,2%
18 Dominican Republic	14.953.206	6.980.443	5.234.406	0,5%	-25,0%	852.024	535.115	350.074	0,3%	-34,6%
19 Malaysia	7.335.560	5.451.586	4.425.768	0,4%	-18,8%	382.921	324.085	272.223	0,2%	-16,0%
20 Canada	6.358.588	4.973.140	3.785.226	0,3%	-23,9%	289.334	319.361	197.151	0,2%	-38,3%
21 Tunisia	0	646.950	3.566.900	0,3%	451,3%	0	34.950	202.963	0,2%	480,7%
22 Australia	7.224.698	5.268.812	2.882.923	0,3%	-45,3%	340.625	298.358	162.845	0,1%	-45,4%
23 Argentina	1.540.061	3.423.982	2.800.760	0,2%	-18,2%	96.420	333.264	190.424	0,2%	-42,9%
24 United Kingdom	4.707.190	4.761.432	2.636.772	0,2%	-44,6%	294.786	309.506	341.656	0,3%	10,4%
25 Spain	5.207.498	5.344.314	2.598.354	0,2%	-51,4%	430.035	1.083.726	961.398	0,8%	-11,3%
26 Paraguay	3.054.124	2.278.527	2.579.080	0,2%	13,2%	305.532	261.684	319.665	0,3%	22,2%
27 Turkey	529.903	686.581	2.163.245	0,2%	215,1%	39.481	105.479	300.651	0,2%	185,0%
28 Chile	2.134.518	2.448.717	2.143.924	0,2%	-12,4%	195.138	244.120	185.215	0,2%	-24,1%
29 Japan	19.340.994	10.117.888	2.034.827	0,2%	-79,9%	1.318.889	953.883	167.592	0,1%	-82,4%
30 Slovakia	0	62.164	1.724.560	0,1%	2674,2%	0	3.285	82.521	0,07%	2412,1%
31 Denmark	282.533	2.098.295	1.364.843	0,1%	-35,0%	10.908	129.453	78.778	0,1%	-39,1%
32 France	3.131.998	1.768.933	1.049.881	0,1%	-40,6%	114.042	91.977	89.572	0,07%	-2,6%
33 Slovenia	1.205.276	820.311	1.028.010	0,1%	25,3%	66.150	54.335	98.989	0,08%	82,2%
34 Lithuania	1.005.428	815.230	896.515	0,1%	10,0%	54.264	45.765	54.751	0,04%	19,6%
35 Peru	809.365	653.160	821.744	0,1%	25,8%	109.493	28.841	31.651	0,03%	9,7%
36 Philippines	1.232.545	2.073.458	762.346	0,1%	-63,2%	52.407	93.124	29.064	0,0%	-68,8%
37 Poland	1.907.592	3.362.624	606.162	0,1%	-82,0%	119.546	246.848	79.783	0,07%	-67,7%
38 Cambodia	663.873	954.535	549.887	0,05%	-42,4%	39.893	245.073	178.778	0,15%	-27,1%
39 Sri Lanka	951.975	430.110	473.047	0,04%	10,0%	53.570	36.731	23.717	0,0%	-35,4%
40 Belgium	295.548	101.589	470.600	0,04%	363,2%	14.242	5.852	26.540	0,02%	353,5%
41 Nicaragua	1.231.214	1.873.985	438.980	0,04%	-76,6%	43.358	82.246	19.233	0,02%	-76,6%
42 Colombia	1.029.314	2.205.013	396.001	0,03%	-82,0%	70.951	264.316	38.383	0,03%	-85,5%
43 Latvia	0	191.145	333.246	0,03%	74,3%	0	10.098	19.205	0,02%	90,2%
44 Israel	76.709	127.975	234.720	0,02%	83,4%	5.395	3.892	6.988	0,01%	79,5%
45 Estonia	165.039	1.422	133.324	0,01%	9275,8%	10.289	158	8.598	0,01%	5341,8%
46 Romania	4.828	5.979	132.398	0,01%	2114,4%	336	494	6.255	0,01%	1166,2%
47 Bangladesh	278.926	223.679	81.861	0,01%	-63,4%	671.565	46.623	12.065	0,01%	-74,1%
48 Guatemala	0	0	60.653	0,01%	-	0	0	3.127	0,00%	-
49 Sweden	21.593	15.956	56.130	0,00%	251,8%	3.822	801	3.664	0,00%	357,4%
50 Austria	25.486	18.961	43.639	0,00%	130,2%	1.135	846	1.958	0,00%	131,4%
51 Costa Rica	0	7.885	27.988	0,00%	255,0%	0	324	1.221	0,00%	276,9%
52 Singapore	65.057	124.923	23.512	0,00%	-81,2%	4.201	14.457	582	0,00%	-96,0%
53 Ecuador	167.680	14.140	22.195	0,00%	57,0%	7.988	839	1.242	0,00%	48,0%
54 Greece	153.261	0	18.475	0,00%	-	8.846	0	4.803	0,00%	-
55 Finland	53.741	42.330	13.630	0,00%	-67,8%	3.206	2.955	517	0,00%	-82,5%
56 Czech Republic	243.305	84.738	11.544	0,00%	-86,4%	16.114	7.724	361	0,00%	-95,3%
57 Venezuela	338.642	13.457	11.043	0,00%	-17,9%	11.752	683	561	0,00%	-17,9%
58 Kenya	0	0	8.481	0,00%	-	0	0	4.900	0,00%	-
59 New Zealand	4.966	5.701	4.985	0,00%	-12,6%	253	453	294	0,00%	-35,1%
60 Morocco	2.044	5.958	4.875	0,00%	-18,2%	107	252	172	0,00%	-31,7%
61 Ethiopia	0	0	4.661	0,00%	-	0	0	178	0,00%	-
62 Barbados	2.274	0	1.852	0,00%	-	104	0	84	0,00%	-
63 El Salvador	16.514	0	1.709	0,00%	-	1.024	0	61	0,00%	-
64 United Arab Emirates	720	0	1.342	0,00%	-	17	0	24	0,00%	-
65 Bolivia	1.754	969	1.282	0,00%	32,3%	11.978	8.066	6.061	0,00%	-24,9%
66 Switzerland	3.154	0	513	0,00%	-	112	0	14	0,00%	-
67 Porto Rico	0	0	2	0,0%	-	0	0	0	0,0%	-
68 Saudi Arabia	2.500	0	0	0,0%	-	10	0	0	0,0%	-
69 Bahrain	1.553	0	0	0,0%	-	61	0	0	0,0%	-
70 Bosnia and Herzegovina	112.974	0	0	0,0%	-	8.799	0	0	0,0%	-
71 Botswana	0	1.641	0	0,0%	-100,0%	0	72	0	0,0%	-100,0%
72 North Korea	199.198	257.142	0	0,0%	-100,0%	11.649	18.135	0	0,0%	-100,0%
73 Croatia	882.008	83.012	0	0,0%	-100,0%	69.374	9.360	0	0,0%	-100,0%
74 Kuwait	774	0	0	0,0%	-	24	0	0	0,0%	-
75 Egypt	1.083.362	3.020	0	0,0%	-100,0%	62.908	1	0	0,0%	-100,0%
76 Grenada	0	2.305	0	0,0%	-100,0%	0	97	0	0,0%	-100,0%
77 Ireland	84.007	0	0	0,0%	-	5.719	0	0	0,0%	-
78 Iceland	0	67.380	0	0,0%	-100,0%	0	5.700	0	0,0%	-100,0%
79 Lebanon	3.391	118.676	0	0,0%	-100,0%	215	26.345	0	0,0%	-100,0%
80 Macao	0	74	0	0,0%	-100,0%	0	0	0	0,0%	-
81 Mongolia	37.621	90.674	0	0,0%	-100,0%	5.321	14.762	0	0,0%	-100,0%
82 Nigeria	0	58.836	0	0,0%	-100,0%	0	9.841	0	0,0%	-100,0%
83 Paquistan	142.208	136.196	0	0,0%	-100,0%	13.453	81.779	0	0,0%	-100,0%
84 Russia	276.161	125.185	0	0,0%	-100,0%	10.151	7.108	0	0,0%	-100,0%
85 Ukraine	6.137	0	0	0,0%	-	268	0	0	0,0%	-
Total	1.426.664.983	1.204.817.750	1.152.571.969		-4,3%	105.359.670	114.856.379	121.966.583		6,2%

4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

TYPE OF LEATHER	FOB VALUE (US\$)			Δ		AREA (sqm)*			Δ	
	Jan-Jul/2015	Jan-Jul/2016	Jan-Jul/2017	2017/2016	2017/2015	Jan-Jul/2015	Jan-Jul/2016	Jan-Jul/2017	2017/2016	2017/2015
SALTED	4.549.139	2.154.811	2.453.391	13,9%	-46,1%	-	-	-	-	-
WET BLUE	413.009.493	276.080.863	343.603.246	24,5%	-16,8%	27.060.315	27.469.934	38.111.602	38,7%	40,8%
SPLIT WB	88.712.180	48.253.160	44.319.417	-8,2%	-50,0%	-	-	-	-	-
CRUST	79.362.928	138.279.492	79.916.392	-42,2%	0,7%	5.039.852	11.401.998	5.833.729	-48,8%	15,8%
FINISHED	836.149.775	733.902.226	677.688.510	-7,7%	-19,0%	46.517.577	51.775.956	49.682.629	-4,0%	6,8%
Total	1.421.783.515	1.198.670.552	1.147.980.956	-4,2%	-19,3%	78.617.744	90.647.888	93.627.960	3,3%	19,1%

Source: MDIC/SECEX - Prepared by: CICB

*Only full grain



5 - BRAZILIAN EXPORTS OF HIDES AND SKINS BY STATE

	FOB VALUE (US\$)			Share 2017	Δ	
	Jan-Jul/2015	Jan-Jul/2016	Jan-Jul/2017		2017/2016	2017/2015
1 RIO GRANDE DO SUL	297.761.493	270.851.686	222.824.338	19,3%	-17,7%	-25,2%
2 SÃO PAULO	309.008.219	252.177.173	215.910.665	18,7%	-14,4%	-30,1%
3 GOIAS	203.941.528	183.436.813	178.231.220	15,5%	-2,8%	-12,6%
4 PARANA	125.858.661	97.802.535	149.087.359	12,9%	52,4%	18,5%
5 BAHIA	85.292.820	56.229.066	78.777.363	6,8%	40,1%	-7,6%
6 CEARA	106.941.171	90.733.057	76.447.517	6,6%	-15,7%	-28,5%
7 SANTA CATARINA	45.182.318	48.246.535	55.529.437	4,8%	15,1%	22,9%
8 MATO GROSSO DO SUL	71.364.486	65.104.737	55.282.821	4,8%	-15,1%	-22,5%
9 MINAS GERAIS	72.127.730	54.802.796	45.596.332	4,0%	-16,8%	-36,8%
10 MATO GROSSO	48.712.199	36.654.780	31.549.430	2,7%	-13,9%	-35,2%
11 PARA	43.207.549	26.827.994	28.816.645	2,5%	7,4%	-33,3%
12 TOCANTINS	8.579.872	14.803.298	6.955.148	0,6%	-53,0%	-18,9%
13 MARANHAO	1.689.566	3.374.707	2.561.312	0,2%	-24,1%	51,6%
14 PERNAMBUCO	2.706.575	1.626.533	1.653.279	0,1%	1,6%	-38,9%
15 SERGIPE	83.001	109.812	1.346.141	0,1%	1125,9%	1521,8%
16 RIO DE JANEIRO	1.585.881	1.273.321	907.431	0,1%	-28,7%	-42,8%
17 PIAUI	501.447	361.633	642.928	0,06%	77,8%	28,2%
18 AMAPA	183.154	371.404	415.843	0,04%	12,0%	127,0%
19 BOARD CONSUMPTION	0	11.495	24.733	0,002%	115,2%	-
20 ESPIRITO SANTO	1.935.622	13.202	12.027	0,001%	-8,9%	-99,4%
21 NATIONALIZED MERCHANDISE*	1.691	5.173	0	0,0%	-100,0%	-100,0%
Total	1.426.664.983	1.204.817.750	1.152.571.969	100,0%	-4,3%	-19,2%

Source: MDIC/SECEX - Prepared by: CICB

*Reexport of imported merchandise

