



BRAZILIAN EXPORTS OF HIDES AND SKINS

DECEMBER 2018

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ANY PART OF THIS REPORT MAY BE REPRODUCED, SINCE ITS SOURCE IS MENTIONED AS: MDIC / SECEX - PREPARED BY CICB

1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS

DECEMBER 2018

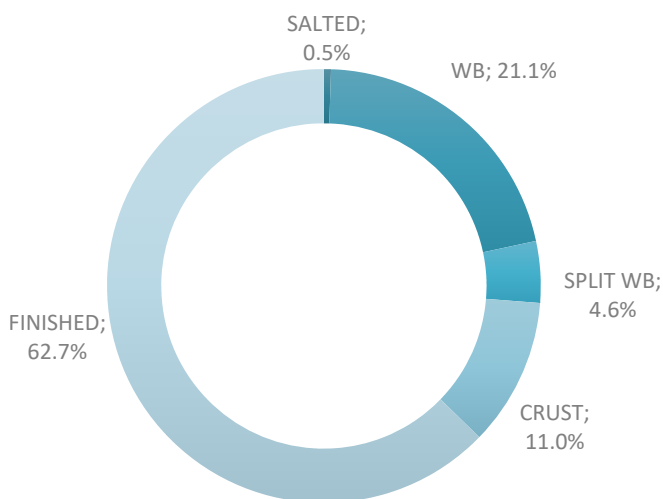
The Hides and Skins Exports released by SECEX (Foreign Trade Secretariat), for the month of December 2018, registered the amount of US\$ 105.9 million, down 30.8% compared to the same month last year, when total exports were US\$ 153.1 million, and also down 6.7% compared to November, when amount was US\$ 113.5 million.

Considering exports in square meters, in December were shipped 14.2 million, 12.0% lower than December last year, when total was 16.2 million.

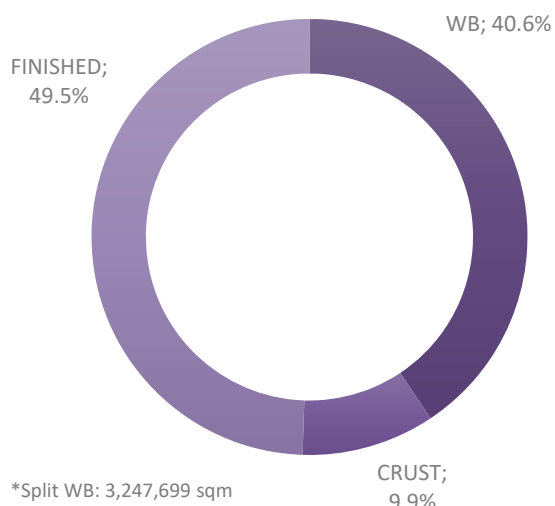
The year of 2018 ended with a total of US\$ 1.443 billion exports, down 24.0% from 2017, and 181.7 million sqm, down 10.2%.

Profile of December 2018 exports is the following:

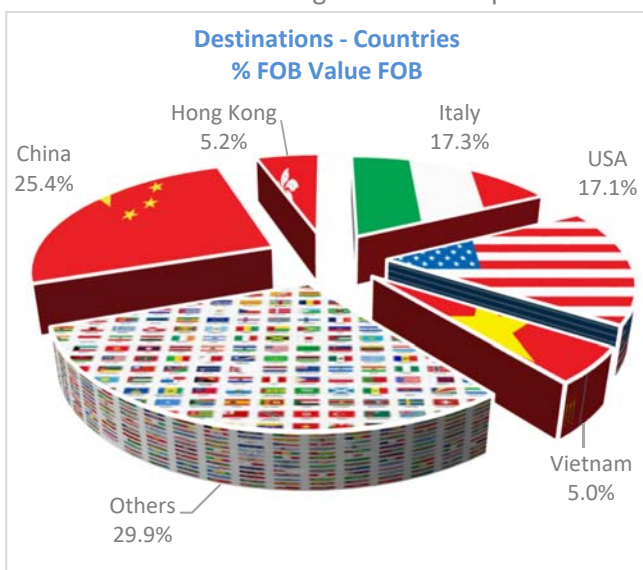
FOB VALUE US\$



AREA sqm



Below destinations and origins of 2018 exports:

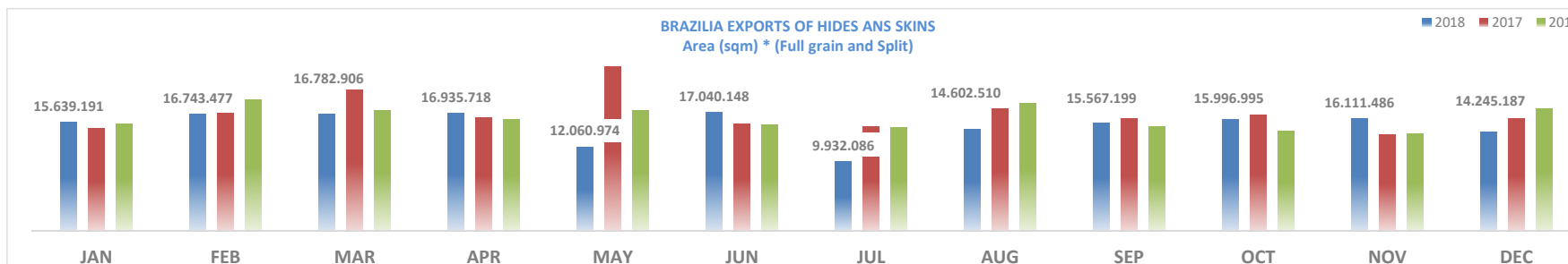
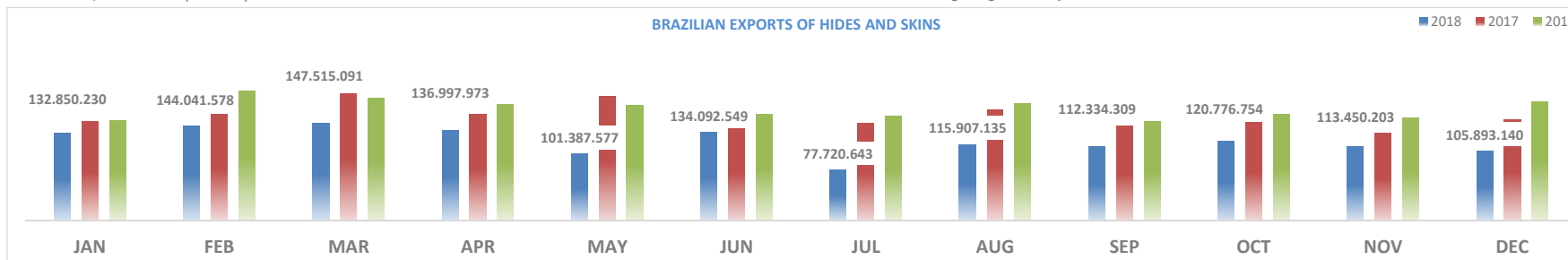


2 - BRAZILIAN EXPORTS OF HIDES AND SKINS

MONTH	FOB VALUE (US\$)			Δ (%)			AREA (sqm)			Δ (%)		
	2018	2017	2016	MONTH 2018	2018/2017	2018/2016	2018	2017	2016	MONTH 2018	2018/2017	2018/2016
JAN	132.850.230	150.594.334	152.457.585	-13,2%	-11,8%	-12,9%	15.639.191	14.722.853	15.373.904	-3,4%	6,2%	1,7%
FEB	144.041.578	161.129.539	196.164.787	8,4%	-10,6%	-26,6%	16.743.477	16.873.366	18.864.153	7,1%	-0,8%	-11,2%
MAR	147.515.091	192.569.385	185.618.998	2,4%	-23,4%	-20,5%	16.782.906	20.216.317	17.249.649	0,2%	-17,0%	-2,7%
APR	136.997.973	161.555.800	175.733.311	-7,1%	-15,2%	-22,0%	16.935.718	16.246.553	16.000.691	0,9%	4,2%	5,8%
MAY	101.387.577	189.315.724	174.671.885	-26,0%	-46,4%	-42,0%	12.060.974	23.543.748	17.259.084	-28,8%	-48,8%	-30,1%
JUN	134.092.549	148.251.832	160.948.772	32,3%	-9,6%	-16,7%	17.040.148	15.371.874	15.244.264	41,3%	10,9%	11,8%
JUL	77.720.643	148.621.433	159.222.540	-42,0%	-47,7%	-51,2%	9.932.086	14.941.320	14.864.646	-41,7%	-33,5%	-33,2%
AUG	115.907.135	168.323.058	178.477.077	49,1%	-31,1%	-35,1%	14.602.510	17.618.510	18.260.955	47,0%	-17,1%	-20,0%
SEP	112.334.309	144.028.851	150.781.276	-3,1%	-22,0%	-25,5%	15.567.199	16.067.573	14.961.275	6,6%	-3,1%	4,0%
OCT	120.776.754	149.290.587	161.870.007	7,5%	-19,1%	-25,4%	15.996.995	16.695.816	14.287.484	2,8%	-4,2%	12,0%
NOV	113.450.203	132.740.099	155.721.176	-6,1%	-14,5%	-27,1%	16.111.486	13.813.058	13.994.408	0,7%	16,6%	15,1%
DEC	105.893.140	153.081.851	180.738.566	-6,7%	-30,8%	-41,4%	14.245.187	16.183.081	17.555.248	-11,6%	-12,0%	-18,9%
Total	1.442.967.182	1.899.502.493	2.032.405.980		-24,0%	-29,0%	181.657.877	202.294.069	193.915.761		-10,2%	-6,3%

Source: MDIC/SECEX - Prepared by: CICB

*Area including Full grain and Split

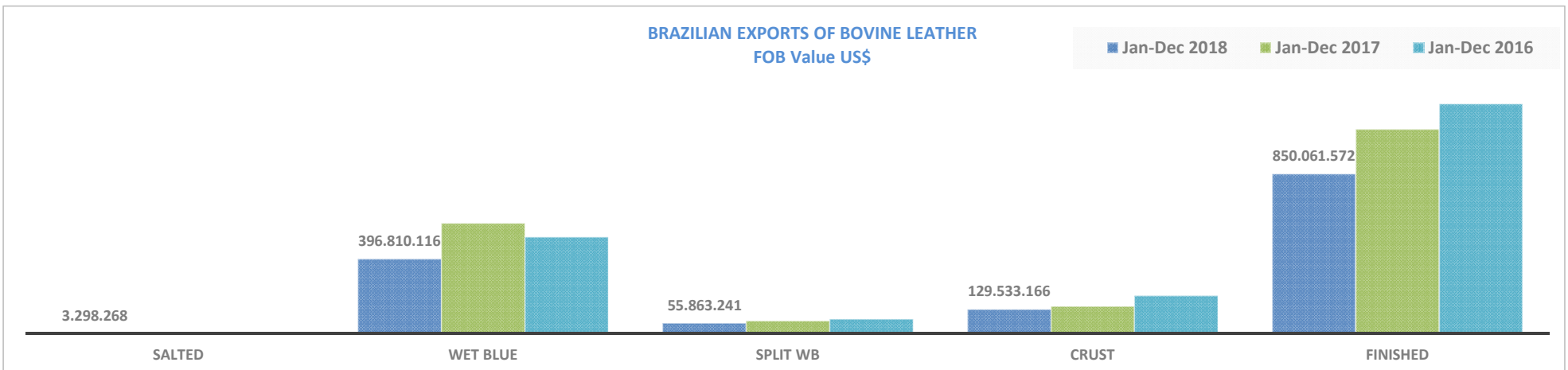
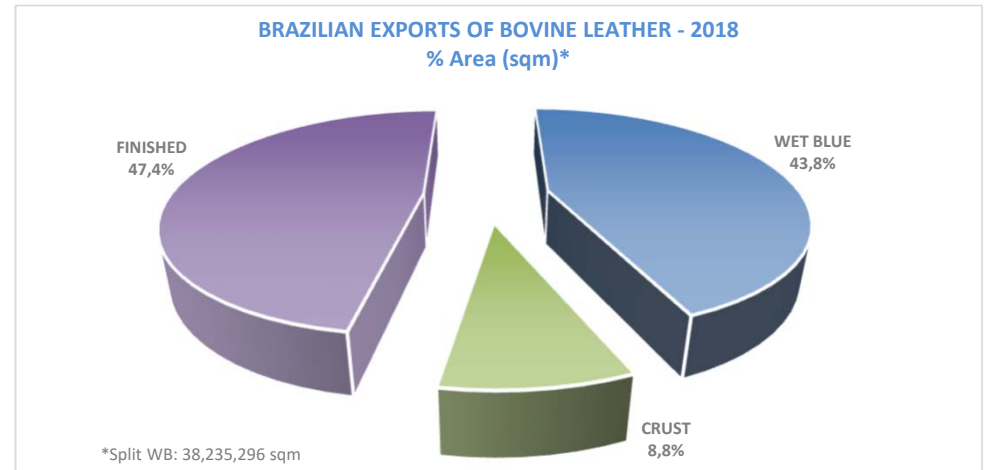
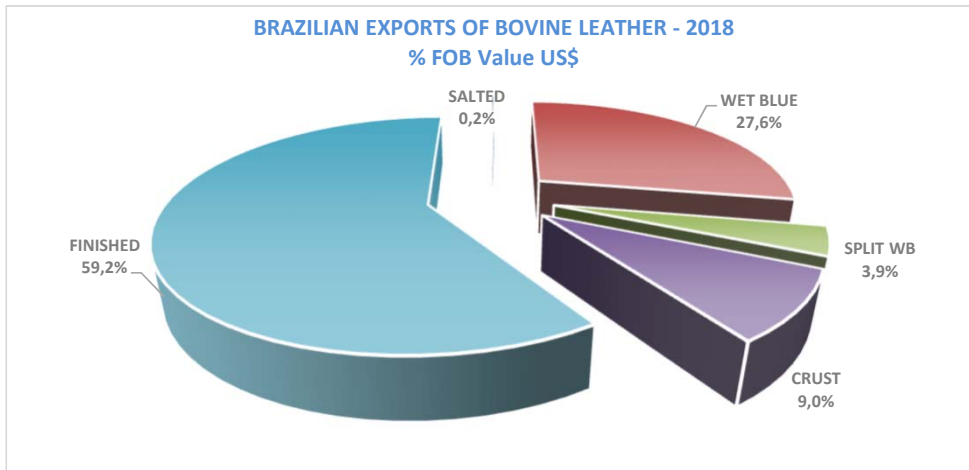


4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

TYPE OF LEATHER	FOB VALUE (US\$)			Δ		AREA (sqm)*			Δ	
	Jan-Dec 2018	Jan-Dec 2017	Jan-Dec 2016	2018/2017	2018/2016	Jan-Dec 2018	Jan-Dec 2017	Jan-Dec 2016	2018/2017	2018/2016
SALTED	3.298.268	3.700.392	4.698.673	-10,9%	-29,8%	-	-	-	-	-
WET BLUE	396.810.116	586.713.992	514.149.760	-32,4%	-22,8%	62.713.569	68.865.914	50.500.910	-8,9%	24,2%
SPLIT WB	55.863.241	68.454.691	78.092.565	-18,4%	-28,5%	-	-	-	-	-
CRUST	129.533.166	144.758.183	202.104.258	-10,5%	-35,9%	12.546.167	11.132.873	16.612.448	12,7%	-24,5%
FINISHED	850.061.572	1.086.865.211	1.222.846.183	-21,8%	-30,5%	67.846.698	78.520.182	85.747.583	-13,6%	-20,9%
Total	1.435.566.363	1.890.492.469	2.021.891.439	-24,1%	-29,0%	143.106.434	158.518.969	152.860.941	-9,7%	-6,4%

Source: MDIC/SECEX - Prepared by: CICB

*Only full grain



5 - BRAZILIAN EXPORTS OF HIDES AND SKINS BY STATE

		FOB VALUE (US\$)			Share 2018	Δ	
		Jan-Dec 2018	Jan-Dec 2017	Jan-Dec 2016		2018/2017	2018/2016
1	Rio Grande do Sul	352.147.758	373.416.161	428.968.618	24,4%	-5,7%	-17,9%
2	São Paulo	256.363.157	359.066.658	424.375.312	17,8%	-28,6%	-39,6%
3	Goiás	222.355.349	290.439.217	305.323.028	15,4%	-23,4%	-27,2%
4	Paraná	155.568.387	245.030.702	188.610.746	10,8%	-36,5%	-17,5%
5	Bahia	92.921.571	123.727.911	104.739.891	6,4%	-24,9%	-11,3%
6	Mato Grosso do Sul	84.141.690	98.310.856	106.406.477	5,8%	-14,4%	-20,9%
7	Santa Catarina	82.169.669	93.693.298	85.413.595	5,7%	-12,3%	-3,8%
8	Ceará	74.873.664	122.272.589	145.288.399	5,2%	-38,8%	-48,5%
9	Pará	41.820.823	53.284.527	48.416.941	2,9%	-21,5%	-13,6%
10	Minas Gerais	33.764.511	69.966.986	96.832.905	2,3%	-51,7%	-65,1%
11	Mato Grosso	31.758.733	46.211.013	66.683.163	2,2%	-31,3%	-52,4%
12	Rio de Janeiro	3.457.297	2.060.457	1.992.239	0,2%	67,8%	73,5%
13	Maranhão	3.029.663	3.380.270	4.043.855	0,2%	-10,4%	-25,1%
14	Tocantins	1.888.702	10.782.807	20.639.776	0,1%	-82,5%	-90,8%
15	Pernambuco	1.594.361	2.831.613	2.451.504	0,1%	-43,7%	-35,0%
16	Amazonas	1.550.650	0	0	0,1%	-	-
17	Piauí	1.286.421	1.901.363	599.073	0,1%	-32,3%	114,7%
18	Sergipe	1.075.470	1.612.395	756.076	0,1%	-33,3%	42,2%
19	Not declared*	772.662	916.701	88.932	0,1%	-15,7%	768,8%
20	Amapá	367.321	535.589	741.023	0,0%	-31,4%	-50,4%
21	Distrito Federal	38.333	0	0	0,0%	-	-
22	Espírito Santo	20.990	61.380	19.391	0,0%	-65,8%	8,2%
23	Rio Grande do Norte	0	0	9.863	0,0%	-	-100,0%
24	Nationalized merchandise**	0	0	5.173	0,0%	-	-100,0%
	Total	1.442.967.182	1.899.502.493	2.032.405.980	100,0%	-24,0%	-29,0%

Source: MDIC/SECEX - Prepared by: CICB

*Exporter did not declare the state of origin

**Re-export of imported merchandise

