

## BRAZILIAN EXPORTS OF HIDES AND SKINS

**FEBRUARY 2018**

SUMMARY

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# 1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS

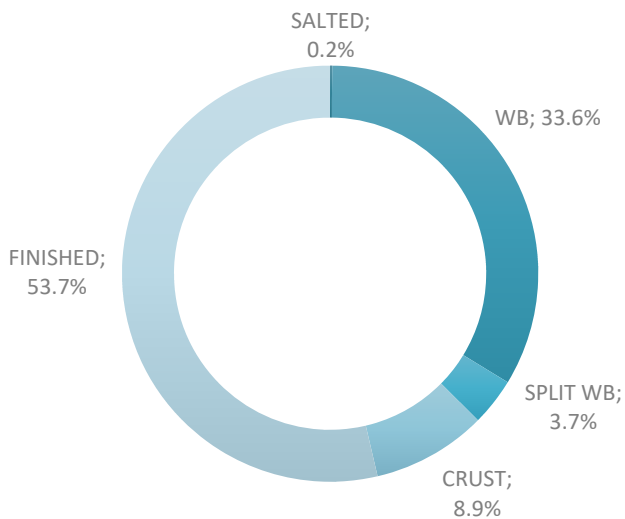
FEBRUARY 2018

The Hides and Skins Exports released by SECEX (Foreign Trade Secretariat), for the month of February 2018, registered the amount of US\$ 143.1 million, down 11.2% compared to the same month last year, when total exports were US\$ 161.1 million, however higher 8.2% when compared to January, when amount was US\$ 132.3 million.

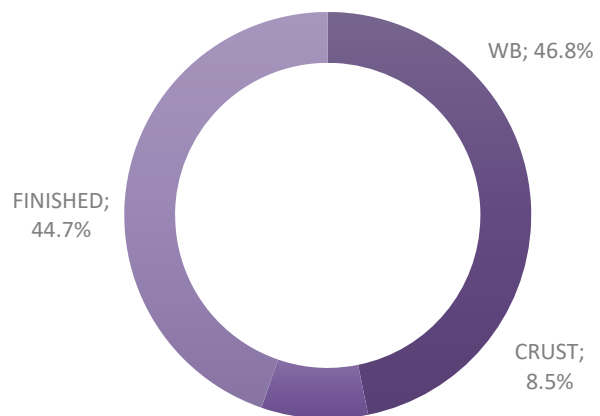
Considering exports in square meters, in February were shipped 16.7 million, 1.0% lower than February last year, when total was 16.9 million.

Profile of February 2018 exports is the following:

## FOB VALUE US\$



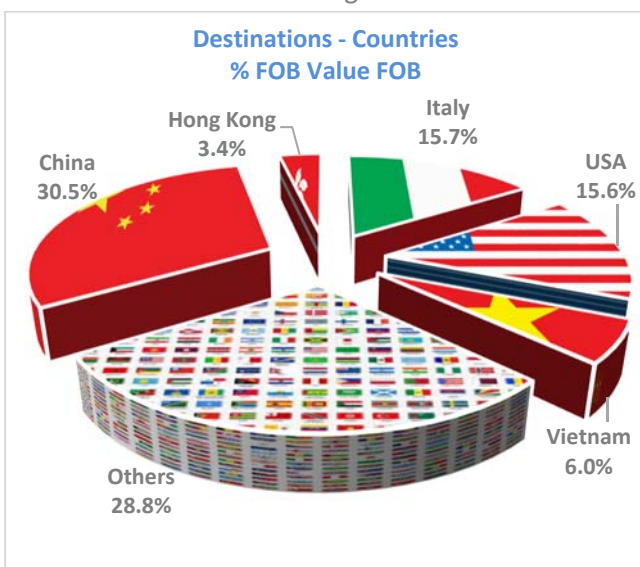
## AREA sqm



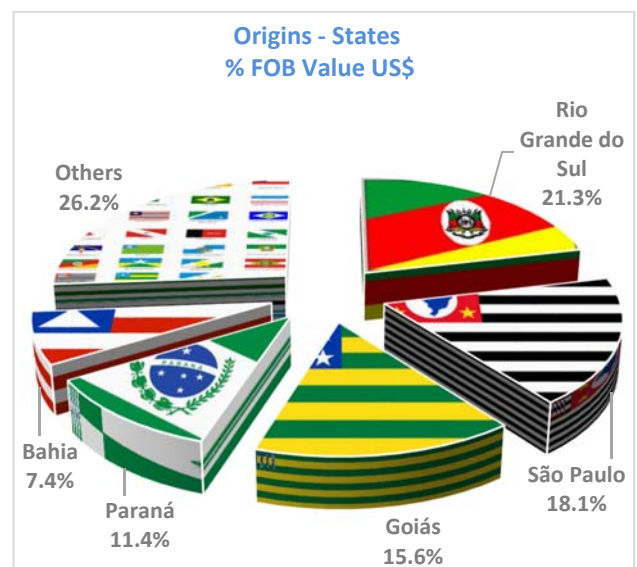
\*Split WB: 3,514,918 sqm

Below destinations and origins of first two months of 2018:

### Destinations - Countries % FOB Value FOB



### Origins - States % FOB Value US\$

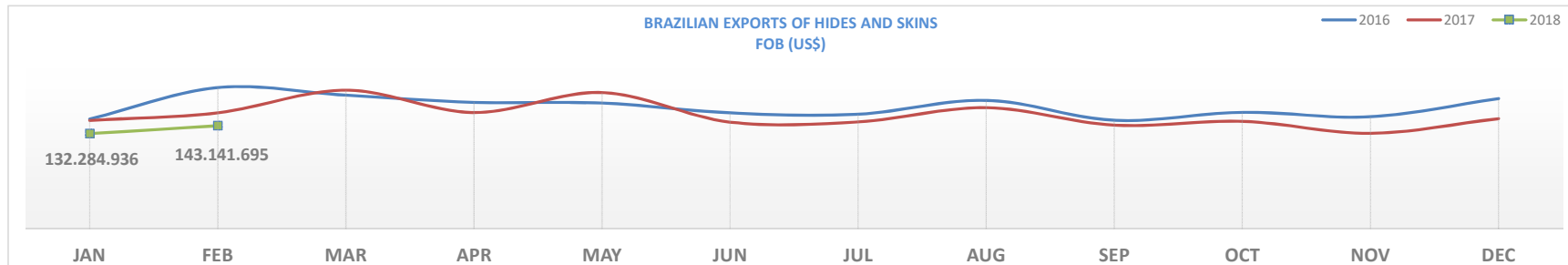
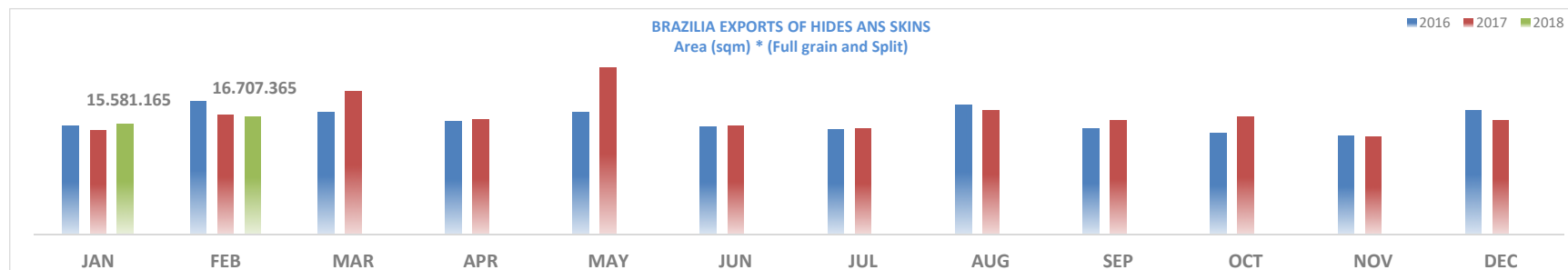
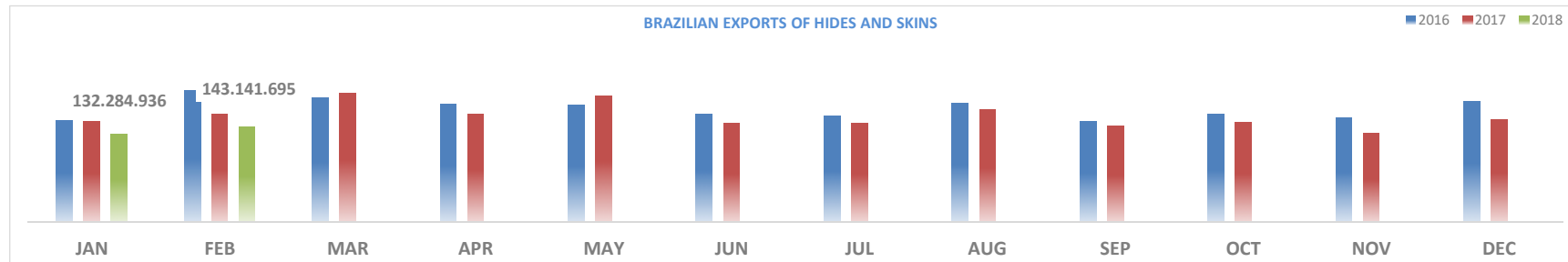


## 2 - BRAZILIAN EXPORTS OF HIDES AND SKINS

MONTH	FOB VALUE (US\$)			Δ (%)			AREA (sqm)			Δ (%)		
	2016	2017	2018	MONTH	2018/2017	2018/2016	2016	2017	2018	MONTH	2018/2017	2018/2016
JAN	152.457.576	150.594.324	132.284.936	-13,6%	-12,2%	-13,2%	15.373.904	14.722.853	15.581.165	-3,7%	5,8%	1,3%
FEB	196.164.757	161.129.516	143.141.695	8,2%	-11,2%	-27,0%	18.864.153	16.873.366	16.707.365	7,2%	-1,0%	-11,4%
MAR	185.618.974	192.569.383					17.249.649	20.216.317				
APR	175.733.288	161.555.809					16.000.691	16.246.553				
MAY	174.671.852	189.315.708					17.259.084	23.543.748				
JUN	160.948.755	148.251.810					15.244.256	15.371.877				
JUL	159.222.548	148.621.427					14.864.642	14.941.320				
AUG	178.477.074	168.323.037					18.260.919	17.618.501				
SEP	150.781.284	144.028.838					14.961.275	16.067.573				
OCT	161.869.979	149.290.571					14.287.484	16.695.816				
NOV	155.721.169	132.740.080					13.994.408	13.813.063				
DEC	180.873.621	153.081.832					17.559.225	16.183.078				
<b>Total</b>	<b>2.032.540.877</b>	<b>1.899.502.335</b>	<b>275.426.631</b>		-11,6%	-21,0%	<b>193.919.690</b>	<b>202.294.065</b>	<b>32.288.530</b>		2,2%	-5,7%

Source: MDIC/SECEX - Prepared by: CICB

\*Area including Full grain and Split



### 3 - DESTINATION OF BRAZILIAN EXPORTS OF HIDES AND SKINS

COUNTRIES	FOB VALUE (US\$)			Δ		AREA (sqm)*			Δ	
	Jan-Feb 2016	Jan-Feb 2017	Jan-Feb 2018	Share 18	2018/2017	Jan-Feb 2016	Jan-Feb 2017	Jan-Feb 2018	Share 18	2018/2017
1 China + Hong Kong	121.809.366	95.754.476	93.318.935	33,9%	-2,5%	12.131.464	9.271.154	11.949.231	37,0%	28,9%
China	104.094.781	82.003.686	83.887.432	30,5%	2,3%	10.941.845	8.397.850	11.206.348	34,7%	33,4%
2 Italy	55.493.099	52.018.393	43.112.677	15,7%	-17,1%	5.855.770	5.706.264	6.764.801	21,0%	18,6%
3 United States	28.181.280	48.584.379	43.094.758	15,6%	-11,3%	1.815.890	3.037.411	3.140.782	9,7%	3,4%
4 Vietnam	23.116.429	28.252.521	16.511.049	6,0%	-41,6%	4.255.054	6.474.281	2.768.323	8,6%	-57,2%
5 Hungary	21.271.541	21.910.494	14.396.834	5,2%	-34,3%	1.367.623	1.322.432	1.027.732	3,2%	-22,3%
4 Thailand	14.215.810	10.156.946	10.947.844	4,0%	7,8%	1.196.376	791.495	941.355	2,9%	18,9%
Hong Kong	17.714.585	13.750.790	9.431.503	3,4%	-31,4%	1.189.619	873.304	742.883	2,3%	-14,9%
7 Germany	7.221.937	9.802.713	7.472.251	2,7%	-23,8%	457.027	651.069	511.497	1,6%	-21,4%
8 Mexico	16.628.398	4.473.711	6.134.619	2,2%	37,1%	1.099.381	256.454	435.232	1,3%	69,7%
9 Indonesia	4.485.618	5.540.608	5.214.792	1,9%	-5,9%	390.342	420.714	386.219	1,2%	-8,2%
10 Taiwan	5.311.263	4.532.473	4.998.141	1,8%	10,3%	987.277	744.901	1.298.284	4,0%	74,3%
11 Uruguay	4.297.132	2.387.363	3.467.169	1,3%	45,2%	306.603	160.683	253.743	0,8%	57,9%
12 Norway	3.800.656	3.193.782	3.092.687	1,1%	-3,2%	199.554	167.279	182.447	0,6%	9,1%
13 Netherlands	3.029.080	2.339.887	2.299.104	0,8%	-1,7%	238.677	172.476	195.763	0,6%	13,5%
14 India	5.350.095	1.998.261	2.109.263	0,8%	5,6%	837.300	293.365	404.693	1,3%	37,9%
15 Portugal	2.557.173	1.671.148	1.793.315	0,7%	7,3%	265.093	196.282	224.759	0,7%	14,5%
16 Malaysia	1.504.312	886.756	1.615.285	0,6%	82,2%	87.542	53.384	109.903	0,3%	105,9%
17 South Africa	1.318.796	2.346.561	1.269.596	0,5%	-45,9%	112.516	260.320	112.462	0,3%	-56,8%
18 Dominican Republic	1.079.598	728.885	1.186.265	0,4%	62,8%	83.020	42.542	109.453	0,3%	157,3%
19 Tunisia	0	768.102	1.137.929	0,4%	48,1%	0	45.708	56.725	0,2%	24,1%
20 South Korea	11.803.524	6.140.982	1.105.214	0,4%	-82,0%	908.592	520.089	120.095	0,4%	-76,9%
21 Poland	677.104	0	1.036.573	0,4%	-	55.334	0	89.613	0,3%	-
22 Spain	1.452.216	997.796	946.827	0,3%	-5,2%	337.003	464.688	293.043	0,9%	-36,9%
23 Turkey	214.629	25.920	908.321	0,3%	3404,3%	28.807	3.280	131.167	0,4%	3899,0%
24 United Kingdom	2.004.656	804.408	880.763	0,3%	9,5%	127.378	73.619	90.232	0,3%	22,6%
25 Canada	1.391.493	1.019.781	749.784	0,3%	-26,5%	83.150	50.242	40.262	0,1%	-19,9%
26 Australia	1.065.933	796.689	689.828	0,3%	-13,4%	60.756	47.509	39.726	0,1%	-16,4%
27 Japan	3.109.257	579.057	677.787	0,2%	17,1%	291.393	65.428	78.146	0,2%	19,4%
28 Paraguay	1.190.434	518.997	590.922	0,2%	13,9%	122.717	68.745	80.719	0,2%	17,4%
29 Chile	421.823	458.795	556.312	0,2%	21,3%	48.129	42.198	43.544	0,1%	3,2%
30 Slovenia	106.101	121.978	505.264	0,2%	314,2%	8.024	10.901	25.398	0,1%	133,0%
31 Denmark	320.493	147.363	498.202	0,2%	238,1%	19.443	8.294	30.173	0,1%	263,8%
32 Philippines	158.453	83.428	486.836	0,2%	483,5%	6.291	3.336	21.217	0,1%	536,0%
33 Argentina	1.039.780	591.133	415.994	0,2%	-29,6%	94.348	29.541	24.792	0,1%	-16,1%
34 Cambodia	324.379	80.367	343.102	0,1%	326,9%	83.941	28.709	169.311	0,5%	489,7%
35 Slovakia	0	540.759	296.318	0,1%	-45,2%	0	26.414	14.764	0,0%	-44,1%
36 Lithuania	402.680	208.840	186.451	0,1%	-10,7%	22.833	13.048	10.046	0,0%	-23,0%
37 Russia	125.185	0	164.154	0,1%	-	7.108	0	9.640	0,0%	-
38 France	374.211	160.290	161.398	0,1%	0,7%	21.628	14.222	6.740	0,0%	-52,6%
39 Sri Lanka	49.848	92.617	150.498	0,1%	62,5%	4.580	4.223	8.607	0,0%	103,8%
40 Peru	89.821	121.960	138.576	0,1%	13,6%	3.172	5.638	4.657	0,0%	-17,4%
41 Dominica	0	0	137.106	0,0%	-	0	0	18.282	0,1%	-
42 Belgium	0	212.756	123.086	0,0%	-42,1%	0	11.934	7.345	0,0%	-38,5%
43 Colombia	265.041	50.121	95.080	0,0%	89,7%	43.938	2.539	4.892	0,0%	92,7%
44 Croatia	83.012	0	77.438	0,0%	-	9.360	0	10.936	0,0%	-
45 Ecuador	0	10.424	68.238	0,0%	554,6%	0	505	7.828	0,0%	1450,1%
46 Guatemala	0	0	66.151	0,0%	-	0	0	6.832	0,0%	-
47 Bangladesh	25.553	0	45.352	0,0%	-	20.583	0	13.721	0,0%	-
48 Estonia	0	131.222	42.517	0,0%	-67,6%	0	8.129	9.232	0,0%	13,6%
49 Nicaragua	673.673	97.748	38.693	0,0%	-60,4%	24.855	5.728	1.327	0,0%	-76,8%
50 Austria	2.433	0	31.770	0,0%	-	107	0	1.296	0,0%	-
51 Israel	33.330	10.880	29.165	0,0%	168,1%	1.475	0	1.247	0,0%	-
52 New Zealand	676	2.748	9.508	0,0%	246,0%	174	154	247	0,0%	60,4%
53 Finland	42.330	13.630	1.430	0,0%	-89,5%	2.955	517	49	0,0%	-90,5%
54 North Korea	80.668	0	0	0,0%	-	8.634	0	0	0,0%	-
55 Costa Rica	0	22.206	0	0,0%	-100,0%	0	983	0	0,0%	-100,0%
56 United Arab Emirates	0	1.342	0	0,0%	-100,0%	0	24	0	0,0%	-100,0%
57 Ethiopia	0	4.661	0	0,0%	-100,0%	0	178	0	0,0%	-100,0%
58 Iceland	67.380	0	0	0,0%	-	5.700	0	0	0,0%	-
59 Latvia	0	171.105	0	0,0%	-100,0%	0	9.859	0	0,0%	-100,0%
60 Lebanon	77.831	0	0	0,0%	-	17.351	0	0	0,0%	-
61 Morocco	696	0	0	0,0%	-	29	0	0	0,0%	-
62 Nigeria	58.836	0	0	0,0%	-	9.841	0	0	0,0%	-
63 Paquistan	60.164	0	0	0,0%	-	54.147	0	0	0,0%	-
64 Romania	0	132.398	0	0,0%	-100,0%	0	6.255	0	0,0%	-100,0%
65 Singapore	113.262	0	0	0,0%	-	13.650	0	0	0,0%	-
66 Sweden	3.711	7.842	0	0,0%	-100,0%	192	364	0	0,0%	-100,0%
67 Czech Republic	40.134	5.095	0	0,0%	-100,0%	3.930	151	0	0,0%	-100,0%
68 Venezuela	0	11.043	0	0,0%	-100,0%	0	561	0	0,0%	-100,0%
<b>Total</b>	<b>348.622.333</b>	<b>311.723.840</b>	<b>275.426.631</b>		<b>-11,6%</b>	<b>34.238.057</b>	<b>31.596.219</b>	<b>32.288.530</b>		<b>2,2%</b>

Source: MDIC/SECEX - Prepared by: CICB

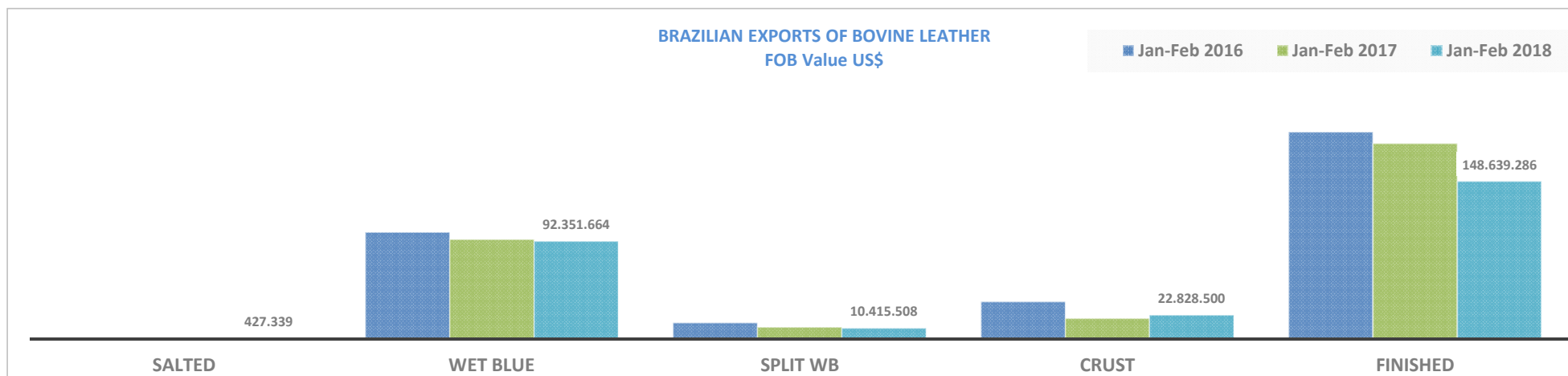
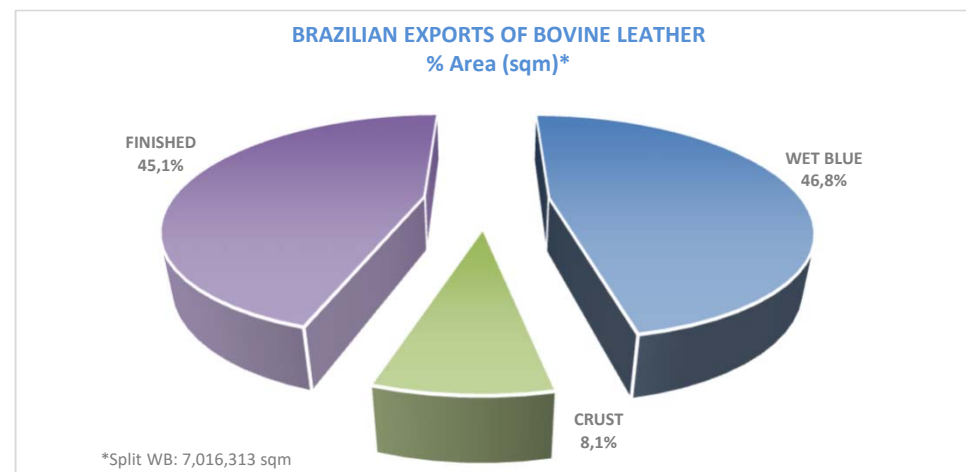
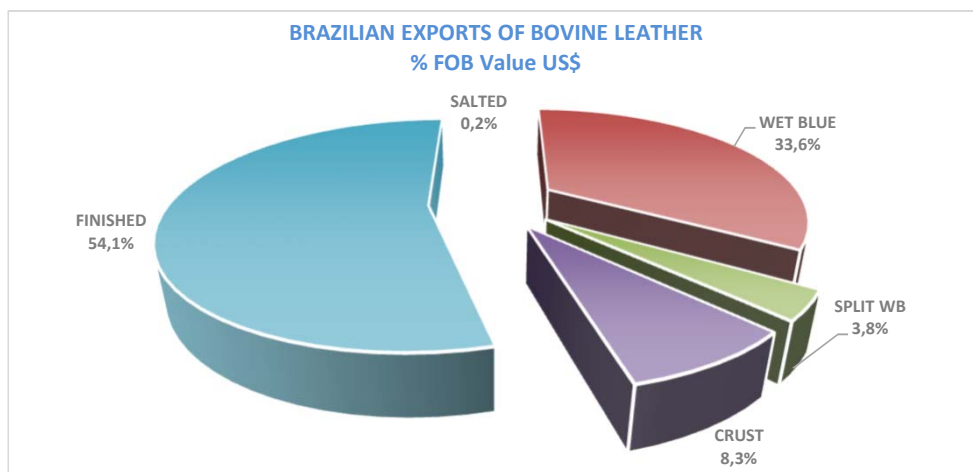
\*Area: included Full grain and Split

### 4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

TYPE OF LEATHER	FOB VALUE (US\$)			Δ		AREA (sqm)*			Δ	
	Jan-Feb 2016	Jan-Feb 2017	Jan-Feb 2018	2018/2017	2018/2016	Jan-Feb 2016	Jan-Feb 2017	Jan-Feb 2018	2018/2017	2018/2016
SALTED	724.553	1.121.996	427.339	-61,9%	-41,0%	-	-	-	-	-
WET BLUE	100.733.361	93.988.238	92.351.664	-1,7%	-8,3%	10.085.997	9.549.644	11.810.243	23,7%	17,1%
SPLIT WB	15.580.785	11.365.349	10.415.508	-8,4%	-33,2%	-	-	-	-	-
CRUST	35.395.159	19.687.721	22.828.500	16,0%	-35,5%	2.900.554	1.492.462	2.047.345	37,2%	-29,4%
FINISHED	195.193.013	184.221.914	148.639.286	-19,3%	-23,9%	13.871.322	12.429.880	11.390.826	-8,4%	-17,9%
<b>Total</b>	<b>347.626.871</b>	<b>310.385.218</b>	<b>274.662.297</b>	<b>-11,5%</b>	<b>-21,0%</b>	<b>26.857.873</b>	<b>23.471.986</b>	<b>25.248.414</b>	<b>7,6%</b>	<b>-6,0%</b>

Source: MDIC/SECEX - Prepared by: CICB

\*Only full grain



## 5 - BRAZILIAN EXPORTS OF HIDES AND SKINS BY STATE

	FOB VALUE (US\$)			Share 2018	Δ	
	Jan-Feb 2016	Jan-Feb 2017	Jan-Feb 2018		2018/2017	2018/2016
1 RIO GRANDE DO SUL	72.804.669	56.347.687	58.800.589	21,3%	4,4%	-19,2%
2 SÃO PAULO	74.803.333	62.887.002	49.942.157	18,1%	-20,6%	-33,2%
3 GOIAS	52.667.541	51.889.262	42.855.371	15,6%	-17,4%	-18,6%
4 PARANA	23.952.899	30.615.825	31.273.542	11,4%	2,1%	30,6%
5 BAHIA	17.446.262	20.805.714	20.334.081	7,4%	-2,3%	16,6%
6 SANTA CATARINA	12.665.163	13.285.333	17.994.110	6,5%	35,4%	42,1%
7 MATO GROSSO DO SUL	23.221.715	13.131.867	17.810.789	6,5%	35,6%	-23,3%
8 PARA	11.881.562	9.576.779	11.457.281	4,2%	19,6%	-3,6%
9 CEARA	25.743.092	23.302.423	10.636.592	3,9%	-54,4%	-58,7%
10 MATO GROSSO	12.304.637	8.621.062	6.531.876	2,4%	-24,2%	-46,9%
11 MINAS GERAIS	15.304.034	17.026.362	6.502.428	2,4%	-61,8%	-57,5%
12 RIO DE JANEIRO	242.367	236.127	458.869	0,2%	94,3%	89,3%
13 MARANHAO	1.094.594	0	261.509	0,1%	-	-76,1%
14 SERGIPE	53.287	833.420	202.789	0,1%	-75,7%	280,6%
15 PIAUI	65.141	99.645	150.563	0,1%	51,1%	131,1%
16 PERNAMBUCO	289.579	846.881	96.642	0,0%	-88,6%	-66,6%
17 TOCANTINS	4.018.246	2.050.398	77.882	0,0%	-96,2%	-98,1%
18 AMAPA	60.071	168.053	39.148	0,0%	-76,7%	-34,8%
19 BOARD CONSUMPTION	0	0	413	0,0%	-	-
20 NATIONALIZED MERCHANDISE*	4.141	0	0	0,0%	-	-100,0%
<b>Total</b>	<b>348.622.333</b>	<b>311.723.840</b>	<b>275.426.631</b>	<b>100,0%</b>	<b>-11,6%</b>	<b>-21,0%</b>

Source: MDIC/SECEX - Prepared by: CICB

\*Reexport of imported merchandise

