



BRAZILIAN EXPORTS OF HIDES AND SKINS

JANUARY 2019

SUMMARY

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ANY PART OF THIS REPORT MAY BE REPRODUCED, SINCE ITS SOURCE IS MENTIONED AS: SECEX - PREPARED BY CICB

1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS

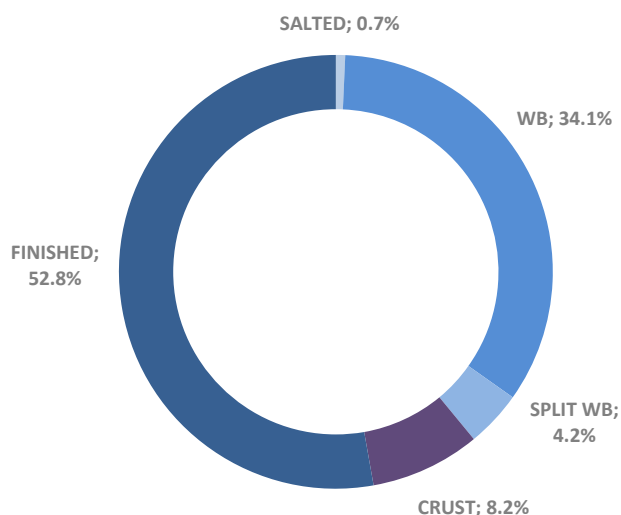
JANUARY 2019

The Hides and Skins Exports released by SECEX (Foreign Trade Secretariat), for the month of January 2019, registered the amount of US\$ 98.0 million, down 26.2% compared to the same month last year, when total exports were US\$ 132.9 million, and also down 7.4% compared to December 2018, when amount was US\$ 105.9 million.

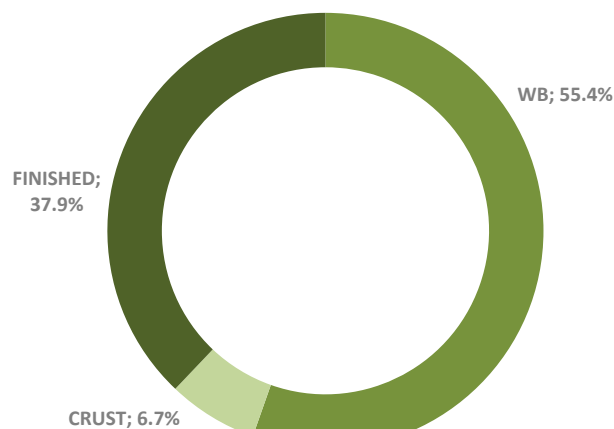
Considering exports in square meters, in December were shipped 14.8 million, 5.6% lower than January 2018, when total was 15.6 million.

Profile of January 2019 exports is the following:

FOB VALUE US\$

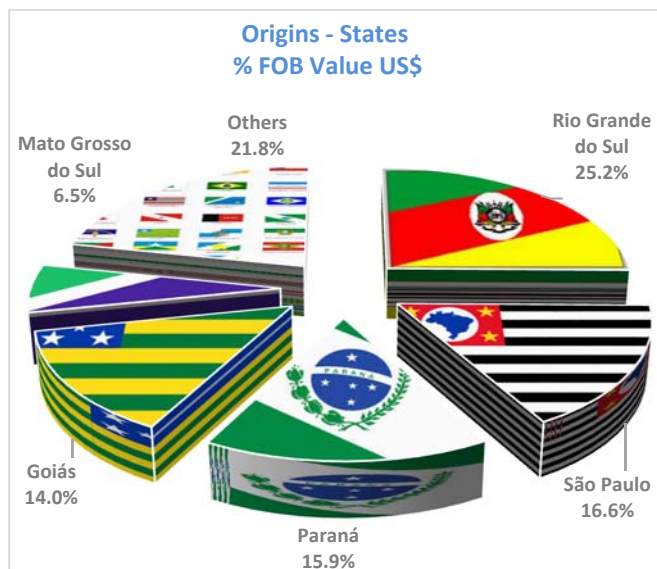
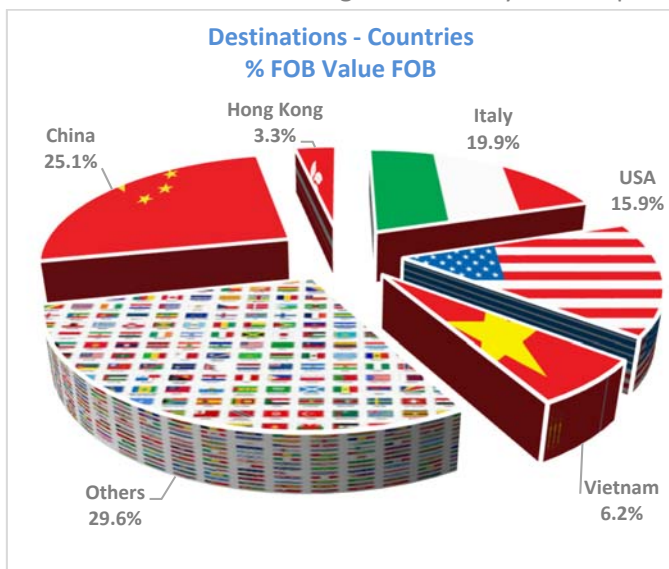


AREA sqm*



*Split WB: 2,585,920 sqm

Below destinations and origins of January 2019 exports:

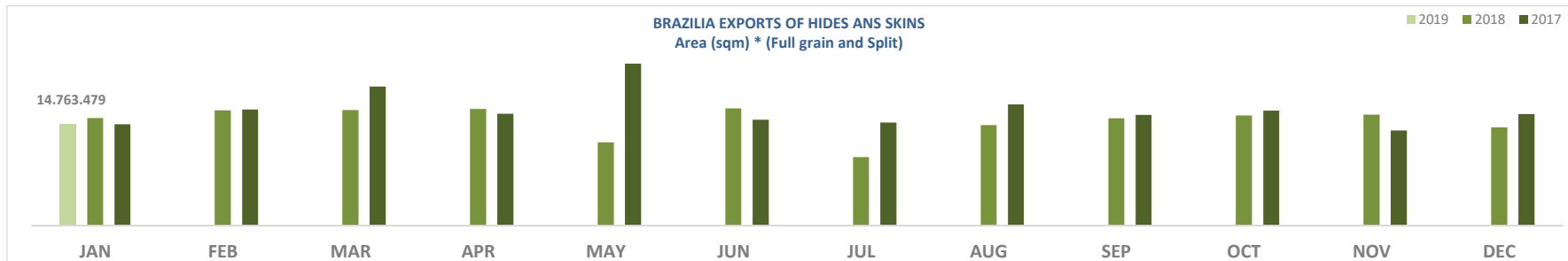
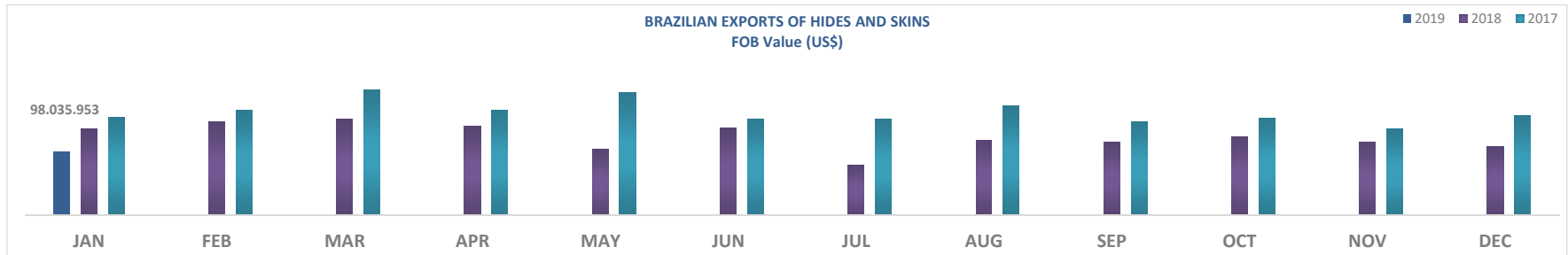


2 - BRAZILIAN EXPORTS OF HIDES AND SKINS

MONTH	FOB VALUE (US\$)			Δ (%)			AREA (sqm)			Δ (%)		
	2019	2018	2017	MONTH 2019	2019/2018	2019/2017	2019	2018	2017	MONTH 2019	2019/2018	2019/2017
JAN	98.035.953	132.850.230	150.594.334	-7,4%	-26,2%	-34,9%	14.763.479	15.639.191	14.722.853	3,6%	-5,6%	0,3%
FEB		144.041.578	161.129.539					16.743.477	16.873.366			
MAR		147.515.091	192.569.385					16.782.906	20.216.317			
APR		136.997.973	161.555.800					16.935.718	16.246.553			
MAY		101.387.577	189.315.724					12.060.974	23.543.748			
JUN		134.092.549	148.251.832					17.040.148	15.371.874			
JUL		77.720.643	148.621.433					9.932.086	14.941.320			
AUG		115.907.135	168.323.058					14.602.510	17.618.510			
SEP		112.334.309	144.028.851					15.567.199	16.067.573			
OCT		120.776.754	149.290.587					15.996.995	16.695.816			
NOV		113.450.203	132.740.099					16.111.486	13.813.058			
DEC		105.893.140	153.081.851					14.245.187	16.183.081			
Total	98.035.953	1.442.967.182	1.899.502.493		-26,2%	-34,9%	14.763.479	181.657.877	202.294.069		-5,6%	0,3%

Source: MDIC/SECEX - Prepared by: CICB

*Area including Full grain and Split



3 - DESTINATION OF BRAZILIAN EXPORTS OF HIDES AND SKINS

COUNTRIES	FOB VALUE (US\$)			Δ		WEIGHT (Kg)			Δ	
	Jan 2019	Jan 2018	Jan 2017	Share 19	2019/2018	Jan 2019	Jan 2018	Jan 2017	Share 19	2019/2018
1 China + Hong Kong	27.802.390	46.588.965	42.598.087	28,4%	-40,3%	17.579.214	19.134.694	13.502.835	17,9%	-8,1%
China	24.592.992	42.734.238	36.188.289	25,1%	-42,5%	16.527.628	18.646.892	12.991.933	16,9%	-11,4%
2 Italy	19.494.382	23.551.821	26.475.700	19,9%	-17,2%	12.356.774	10.642.593	8.242.110	12,6%	16,1%
3 United States	15.635.636	20.910.019	24.864.988	15,9%	-25,2%	1.087.611	1.195.741	1.195.141	1,1%	-9,0%
4 Vietnam	6.085.889	4.914.975	13.917.969	6,2%	23,8%	3.054.026	3.068.255	6.865.097	3,1%	-0,5%
5 Germany	4.620.254	3.145.159	4.135.026	4,7%	46,9%	386.691	196.310	254.025	0,4%	97,0%
6 Thailand	3.673.337	5.777.171	4.708.834	3,7%	-36,4%	491.280	538.301	622.217	0,5%	-8,7%
Hong Kong	3.209.398	3.854.727	6.409.798	3,3%	-16,7%	1.051.586	487.802	510.902	1,1%	115,6%
7 Uruguay	2.073.277	1.502.118	1.100.080	2,1%	38,0%	776.322	387.294	190.325	0,8%	100,4%
8 Mexico	2.014.464	2.525.635	1.600.576	2,1%	-20,2%	165.217	228.749	88.441	0,2%	-27,8%
9 Taiwan	1.986.454	1.924.176	2.283.575	2,0%	3,2%	1.703.923	1.563.630	677.765	1,7%	9,0%
10 India	1.906.735	1.034.810	671.336	1,9%	84,3%	1.794.166	681.595	288.830	1,8%	163,2%
11 South Korea	1.132.393	118.327	2.543.404	1,2%	857,0%	327.639	53.299	247.681	0,3%	514,7%
12 Malaysia	1.081.665	1.056.471	162.102	1,1%	2,4%	74.972	63.068	8.588	0,1%	18,9%
13 Hungary	878.607	6.763.133	13.585.635	0,9%	-87,0%	59.270	382.400	703.928	0,1%	-84,5%
14 Indonesia	831.112	2.644.699	2.515.125	0,8%	-68,6%	63.186	160.317	136.598	0,1%	-60,6%
15 Netherlands	718.252	899.591	745.451	0,7%	-20,2%	75.056	97.254	97.088	0,1%	-22,8%
16 Portugal	682.356	737.399	793.984	0,7%	-7,5%	294.769	272.408	217.023	0,3%	8,2%
17 Norway	636.941	1.673.769	1.978.812	0,6%	-61,9%	31.008	73.074	75.224	0,0%	-57,6%
18 Canada	587.663	595.818	355.315	0,6%	-1,4%	28.713	25.415	13.301	0,0%	13,0%
19 Cambodia	559.249	190.913	23.714	0,6%	192,9%	63.136	197.771	574	0,1%	-68,1%
20 Tunisia	486.788	486.959	258.531	0,5%	0,0%	44.644	40.450	22.666	0,0%	10,4%
21 Dominican Republic	486.121	584.275	383.011	0,5%	-16,8%	278.349	167.444	47.488	0,3%	66,2%
22 South Africa	406.667	689.593	1.143.797	0,4%	-41,0%	57.350	95.975	240.745	0,1%	-40,2%
23 United Kingdom	389.384	470.155	464.452	0,4%	-17,2%	129.848	223.517	74.027	0,1%	-41,9%
24 France	386.245	50.014	75.294	0,4%	672,3%	27.588	2.724	4.042	0,0%	912,8%
25 Benin	350.107	0	0	0,4%	-	287.957	0	0	0,3%	-
26 Australia	340.325	389.623	508.736	0,3%	-12,7%	18.891	20.894	25.433	0,0%	-9,6%
27 Spain	335.948	421.375	620.122	0,3%	-20,3%	278.331	279.512	693.025	0,3%	-0,4%
28 Saudi Arabia	325.178	0	0	0,3%	-	210.730	0	0	0,2%	-
29 Japan	291.443	543.072	360.376	0,3%	-46,3%	39.887	205.035	106.017	0,0%	-80,5%
30 Argentina	267.546	302.008	150.805	0,3%	-11,4%	19.857	18.886	8.449	0,0%	5,1%
31 Denmark	199.681	218.927	72.260	0,2%	-8,8%	11.112	9.018	3.337	0,0%	23,2%
32 Slovakia	180.175	0	0	0,2%	-	14.390	0	0	0,0%	-
33 Lithuania	169.378	0	208.840	0,2%	-	10.265	0	11.302	0,0%	-
34 Paraguay	164.044	369.737	333.645	0,2%	-55,6%	60.403	72.565	141.078	0,1%	-16,8%
35 Chile	127.786	154.050	257.275	0,1%	-17,0%	30.093	18.969	19.493	0,0%	58,6%
36 Slovenia	123.975	25.326	82.093	0,1%	389,5%	10.595	2.482	7.216	0,0%	326,9%
37 Turkey	117.520	414.452	0	0,1%	-71,6%	40.210	50.455	0	0,0%	-20,3%
38 Belgium	102.553	123.086	134.713	0,1%	-16,7%	5.432	5.248	6.108	0,0%	3,5%
39 Peru	73.502	87.785	48.944	0,1%	-16,3%	2.396	3.083	1.128	0,0%	-22,3%
40 Romania	65.110	0	132.398	0,1%	-	2.268	0	10.122	0,0%	-
41 North Korea	57.153	0	0	0,1%	-	64.103	0	0	0,1%	-
42 Finland	41.035	1.430	0	0,0%	2769,6%	5.978	167	0	0,0%	3479,6%
43 Sri Lanka	36.533	17.538	45.974	0,0%	108,3%	1.634	826	1.624	0,0%	97,8%
44 Poland	31.454	635.079	0	0,0%	-95,0%	2.626	96.333	0	0,0%	-97,3%
45 Bolivia	20.877	0	0	0,0%	-	28.817	0	0	0,0%	-
46 Israel	20.064	11.439	0	0,0%	75,4%	19.000	740	0	0,0%	2467,6%
47 Philippines	14.619	108.495	14.786	0,0%	-86,5%	657	6.409	466	0,0%	-89,7%
48 Czech Republic	12.867	0	0	0,0%	-	370	0	0	0,0%	-
49 Colombia	9.040	57.234	7.035	0,0%	-84,2%	382	2.096	555	0,0%	-81,8%
50 New Zealand	1.757	0	0	0,0%	-	16	0	0	0,0%	-
51 Panama	22	0	0	0,0%	-	5	0	0	0,0%	-
52 Croatia	0	77.438	0	0,0%	-100,0%	0	9.940	0	0,0%	-100,0%
53 Estonia	0	27.832	131.222	0,0%	-100,0%	0	23.260	8.298	0,0%	-100,0%
54 Nicaragua	0	23.877	89.888	0,0%	-100,0%	0	700	3.871	0,0%	-100,0%
55 Austria	0	4.462	0	0,0%	-100,0%	0	190	0	0,0%	-100,0%
56 Ecuador	0	0	10.424	0,0%	-	0	0	376	0,0%	-
Total	98.035.953	132.850.230	150.594.334		-26,2%	42.117.157	40.319.086	34.863.657		4,5%

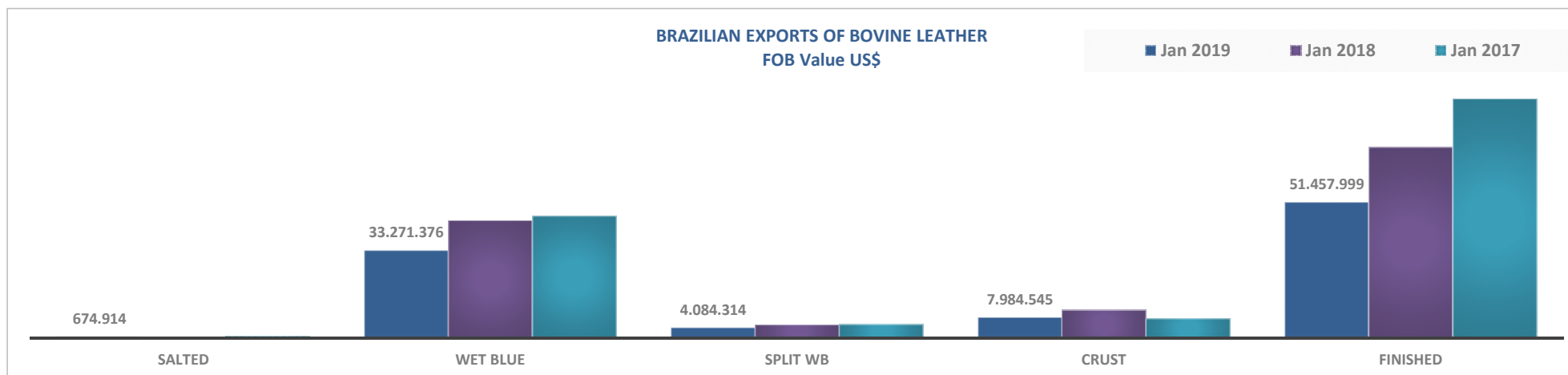
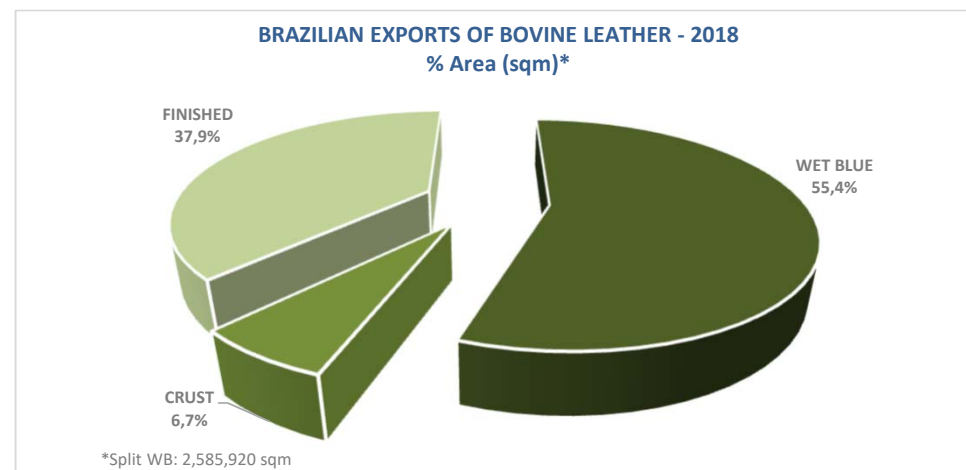
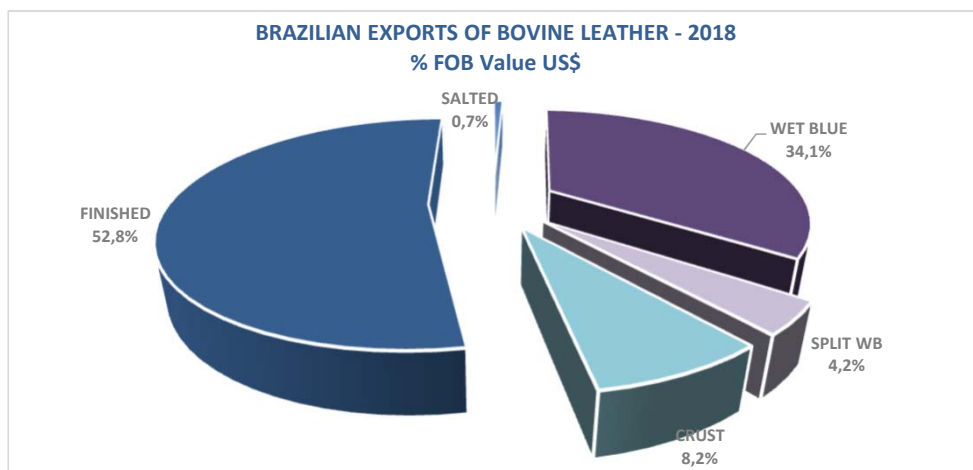
Source: MDIC/SECEX - Prepared by: CIBC

4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

TYPE OF LEATHER	FOB VALUE (US\$)			Δ		AREA (sqm)*			Δ	
	Jan 2019	Jan 2018	Jan 2017	2019/2018	2019/2017	Jan 2019	Jan 2018	Jan 2017	2019/2018	2019/2017
SALTED	674.914	189.113	836.764	256,9%	-19,3%	-	-	-	-	-
WET BLUE	33.271.376	44.500.416	46.198.141	-25,2%	-28,0%	6.729.734	5.643.086	4.534.856	19,3%	48,4%
SPLIT WB	4.084.314	5.147.985	5.282.675	-20,7%	-22,7%	-	-	-	-	-
CRUST	7.984.545	10.689.608	7.437.701	-25,3%	7,4%	811.730	969.364	587.902	-16,3%	38,1%
FINISHED	51.457.999	72.172.999	90.434.944	-28,7%	-43,1%	4.603.126	5.503.312	6.212.302	-16,4%	-25,9%
Total	97.473.148	132.700.121	150.190.225	-26,5%	-35,1%	12.144.590	12.115.762	11.335.060	0,2%	7,1%

Source: MDIC/SECEX - Prepared by: CICB

*Only full grain



5 - BRAZILIAN EXPORTS OF HIDES AND SKINS BY STATE

	FOB VALUE (US\$)			Share 2019	Δ	
	Jan 2019	Jan 2018	Jan 2017		2019/2018	2019/2017
1 Rio Grande do Sul	24.737.628	28.797.363	28.343.706	25,2%	-14,1%	-12,7%
2 São Paulo	16.296.083	25.224.305	30.635.635	16,6%	-35,4%	-46,8%
3 Paraná	15.600.346	16.695.331	11.751.540	15,9%	-6,6%	32,8%
4 Goiás	13.723.195	22.200.731	27.135.071	14,0%	-38,2%	-49,4%
5 Mato Grosso do Sul	6.349.465	8.490.419	6.360.376	6,5%	-25,2%	-0,2%
6 Bahia	5.023.608	9.543.841	9.629.046	5,1%	-47,4%	-47,8%
7 Ceará	4.888.217	4.475.832	12.118.581	5,0%	9,2%	-59,7%
8 Santa Catarina	4.200.142	7.487.920	3.619.985	4,3%	-43,9%	16,0%
9 Pará	2.958.481	4.295.838	5.100.983	3,0%	-31,1%	-42,0%
10 Minas Gerais	2.108.041	2.263.607	8.443.129	2,2%	-6,9%	-75,0%
11 Mato Grosso	639.767	3.006.369	5.438.722	0,7%	-78,7%	-88,2%
12 Amazonas	601.666	0	0	0,6%	-	-
13 Maranhão	305.517	0	0	0,3%	-	-
14 Piauí	275.164	1.002	67.297	0,3%	27361,5%	308,9%
15 Rio de Janeiro	209.024	64.810	6.717	0,2%	222,5%	3011,9%
16 Tocantins	47.761	0	894.346	0,0%	-	-94,7%
17 Amapá	25.238	0	84.058	0,0%	-	-70,0%
18 Sergipe	25.197	167.396	620.294	0,0%	-84,9%	-95,9%
19 Pernambuco	21.413	66.337	141.582	0,0%	-67,7%	-84,9%
20 Not declared*	0	69.129	203.266	0,0%	-100,0%	-100,0%
Total	98.035.953	132.850.230	150.594.334	100,0%	-26,2%	-34,9%

Source: MDIC/SECEX - Prepared by: CICB

*Exporter did not declare the state of origin

